

Date: November 18, 2025

To,

**The Compliance Officer,
OM Freight Forwarders Limited,**

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G
Bandra Kurla Complex Bandra (E)
Mumbai – 400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Ref. NSE Symbol: OMFREIGHT

Ref. BSE Scrip Code: 544564

Ref: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("as amended")

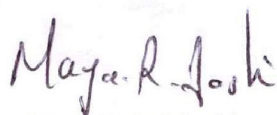
Dear Sir/Madam

Please find attached a disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This disclosure is being filed in relation to acquisition of **9,00,000 equity shares** by Promoter Group of **OM Freight Forwarders Limited**, ("**Target Company**") representing **2.67%** of the share capital carrying voting rights of the Target Company.

Kindly take same on your record and acknowledge.

Thanking You,

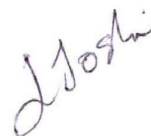
Yours Faithfully



Maya Rahul Joshi
Promoter Group



Kejal Harmesh Joshi
Promoter Group



Lachita Kamesh Joshi
Promoter Group

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition									
e) Total (a+b+c+d)	27,30,578	8.10%	8.10%	3,56,200	1.06%	1.06%	1,56,200	0.46%	0.46%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market			Open Market			Open Market		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17-11-2025			18-11-2025			18-11-2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	33,67,54,420			33,67,54,420			33,67,54,420		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,67,54,420			33,67,54,420			33,67,54,420		
Total diluted share/voting capital of the TC after the said acquisition/sale	33,67,54,420			33,67,54,420			33,67,54,420		

Note:

(*) Total Share Capital/ voting Capital to be taken as per the latest filling done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.