

Godrej Seeds & Genetics Limited

"Godrej One", 3rd Floor,
Pirojshanagar, Eastern Express Highway,
Vikhroli (E), Mumbai - 400079
Phone No.: 25188010 / 25188020 / 25188030
Fax: (91-22) 25188485
CIN: U01403MH2011PLC218351

Date: March 13, 2025

To,
The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 Symbol: GODREJIND
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Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For Godrej Seeds & Genetics Limited



Tanya Dubash
Director



CC: Godrej Industries Limited
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai - 400079



**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Godrej Seeds & Genetics Limited		
Whether the acquirer belongs to promoter / promoter group	The acquirer is part of the Promoter Group and Person Acting in Concert ("PAC") of the TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC:*			
a) Shares carrying voting rights	77,87,837 (Individually) 22,05,59,521 (Together with PAC)	2.31% (Individually) 65.50% (Together with PAC)	2.31% (Individually) 65.48% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL		NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	NIL	NIL	NIL
e) Total (a+b+c+d)	22,83,47,358	67.81%	67.78%
Details of acquisition: *			
a) Shares carrying voting rights acquired	17,57,773	0.52%	0.52%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)*	17,57,773	0.52%	0.52%
After the acquisition, holding of acquirer along with PAC:^			
a) Shares carrying voting rights	95,45,610 (Individually) 22,05,74,468 (Refer Note 1) (Together with PAC)	2.83% (Individually) 65.50% (Refer Note 1) (Together with PAC)	2.83% (Individually) 65.48% (Refer Note 1) (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	23,01,20,078	68.34%	65.31%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market- Purchase by way of Block Deal and on market.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	March 11, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,67,52,089 (33,67,52,089 equity shares of Rs. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,67,52,089 (33,67,52,089 equity shares of Rs. 1 each)		

Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,68,56,957 (33,68,56,957 equity shares of Rs. 1 each)
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Note: The post transaction shareholding of PAC has increased by 14,947 Equity Shares on account of purchase from open market (On Market- Purchase) by another member of the Promoter and Promoter Group on the date of transaction. The number of shares held by PAC is as on March 11, 2025, after considering all the transactions.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (*erstwhile Clause 35 of the Listing Agreement*). However, please note that the updated share capital / voting capital numbers were made available by the company. Accordingly, the above details are updated as on the date of transaction.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: March 13, 2025

For Godrej Seeds and Genetics Limited



Tanya Dubash
Director

