



Himanshu B Kanakia

himanshu@kanakia.com

Date: 26th June, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Email: takeover@nse.co.in

BSE Limited

1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Email: corp.relations@bseindia.com

Cineline India Limited

2nd Floor, A & B Wing, Vilco Centre,
Subhash Road, Opp. Garware
Vile Parle (East). Mumbai City,
Maharashtra – 400 057, India
Email: investor@cineline.co.in

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with master circular dated February 16, 2023 issued by SEBI (No. SEBVHO/CFD/PoD- 1/P/CIR/2023/31).

Dear Sir,

With reference to the captioned subject, I, Himanshu Babubhai Kanakia have enclosed herewith declaration under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on creation of pledged shares of 65,00,000 equity shares of Cineline India Limited on 24.06.2026.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly

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Himanshu Kanakia

Promoter

Encl: As above

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SPACES**

DEVELOPMENT

**CINELINE
MOVIE MAX**

ENTERTAINMENT

**RBK
EDUCATIONAL
INSTITUTIONS**

EDUCATION

**KANAKIA
HOSPITALITY**

HOSPITALITY

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Cineline India Limited											
Names of the stock exchanges where the shares of the target company are listed		National Stock Exchange of India Limited BSE Limited											
Date of reporting		26.06.2026											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Mr. Himanshu Kanakia Mr. Rasesh Kanakia Mr. Rasesh Kanakia (as a trustee of Ashish Benefit Trust) Mr. Himanshu Kanakia (as a trustee of Vrutant Benefit Trust)											
Details of the creation/ invocation/ release of encumbrance:		24.06.2026											
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance* *	No. of shares	% of share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital
Mr. Himanshu Kanakia	1273924	3.72%	-	0.00%	Creation	24.06.2026	Pledge Creation	for providing collateral security by the promoters	2,00,000	0.58%	Vistra ITC (India) Limited	2,00,000	0.58%
Mr. Rasesh Kanakia	1273924	3.72%	-	0.00%	Creation	24.06.2026	Pledge Creation	for providing collateral security by the promoters	2,00,000	0.58%	Vistra ITC (India) Limited	2,00,000	0.58%
Mr. Himanshu Kanakia (Trustee of Vrutant Benefit Trust)	3068800	8.96%	-	0.00%	Creation	24.06.2026	Pledge Creation	for providing collateral security by the promoters	30,50,000	8.90%	Vistra ITC (India) Limited	30,50,000	8.90%
Mr. Rasesh Kanakia (Trustee of Ashish Benefit Trust)	3068800	8.96%	-	0.00%	Creation	24.06.2026	Pledge Creation	for providing collateral security by the promoters	30,50,000	8.90%	Vistra ITC (India) Limited	30,50,000	8.90%

Signature: Mr. Himanshu Kanakia

Rasesh Kanakia

Himanshu Kanakia
(Trustee of Vrutant Benefit Trust)

Rasesh Kanakia
(Trustee of Ashish Benefit Trust)

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KANAKIA

Place : Mumbai

Date : 26th June 2026

Note: * the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Format for disclosure of reasons for encumbrance (In addition to format prescribed at Page No. 102)

Name of the Listed Company	Cineline India Limited	Cineline India Limited	Cineline India Limited	Cineline India Limited
Names of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited	National Stock Exchange of India Limited BSE Limited	National Stock Exchange of India Limited BSE Limited	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Himanshu Kanakia	Mr. Rasesh Kanakia	Mr. Himanshu Kanakia (Trustee of Vrutant Benefit Trust)	Mr. Rasesh Kanakia (Trustee of Ashish Benefit Trust)
Total promoter shareholding in the listed company	No. of shares – 12,73,824 % of total share capital - 3.72%	No. of shares – 12,73,824 % of total share capital - 3.72%	No. of shares – 3068800 % of total share capital - 8.96%	No. of shares – 3068800 % of total share capital - 8.96%
Encumbered shares as a % of promoter shareholding	0.58%	0.58%	8.90%	8.90%
Whether encumbered share is 50% or more of promoter shareholding	No	No	No	No
Whether encumbered share is 20% or more of total share capital	No	No	No	No
Details of all the existing events/ agreements pertaining to encumbrance				
	Encumbrance (Date of creation of encumbrance: 24.06.2026)	Encumbrance (Date of creation of encumbrance: 24.06.2026)	Encumbrance (Date of creation of encumbrance: 24.06.2026)	Encumbrance (Date of creation of encumbrance: 24.06.2026)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any)	Pledge Creation	Pledge Creation	Pledge Creation	Pledge Creation
No. and % of shares encumbered	No. of shares: 200000 % of total share capital: 0.58 %	No. of shares: 200000 % of total share capital: 0.58 %	No. of shares: 3050000 % of total share capital: 8.90 %	No. of shares: 3050000 % of total share capital: 8.90 %
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	Vistra ITC (India) Limited	Vistra ITC (India) Limited	Vistra ITC (India) Limited
	Whether the entity X is a scheduled commercial bank, public	No Lending Business	No Lending Business	No Lending Business
	Names of all other entities in the agreement Listed Company and its group Company (if any) other entities (if any)	Neither the listed entity nor any of its group companies are involved in the transaction, since the funds are for personal use of the Promoter	Neither the listed entity nor any of its group companies are involved in the transaction, since the funds are for personal use of the Promoter	Neither the listed entity nor any of its group companies are involved in the transaction, since the funds are for personal use of the Promoter
	Whether the encumbrance is relating to any debt instruments	NA	NA	NA
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	15834000	241468500	241468500
	Amount involved (against which shares have been	20000000	20000000	20000000
	Ratio of A / B	0.79	12.07	12.07
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	for providing collateral security by the promoters	for providing collateral security by the promoters	for providing collateral security by the promoters

Signature: Mr. Himanshu Kanakia

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Rasesh Kanakia

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Himanshu Kanakia (Trustee of Vrutant
Benefit Trust)

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Rasesh Kanakia (Trustee of Ashish
Benefit Trust)

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Date: 26-06-2026