

Nexpact Limited
("The Company")
11th Floor Bramer House,
Hotel Avenue, Cybercity, Ebene, Mauritius

Date: December 04, 2024

To, The General Manager, Listing Operations, BSE Limited P.J. Tower, Dalal Street, Mumbai – 400001 Scrip Code: 544197	To, The Manager- Listing, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai-400051 Symbol: RETAIL	To, The Board of Directors, JHS Svendgaard Retail Ventures Limited Plot No 107, Fifth Floor, Sector-44 Institutional Area, Gurugram, Haryana, 122001
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Subject: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provision of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, this is to inform you that we, **Nexpact Limited** have acquired 10,00,000 Fully Convertible Warrants of JHS Svendgaard Retail Ventures Limited.

In this regard, please find enclosed the disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,
For Nexpact Limited


(J. Dumtally)
Authorized Signatory

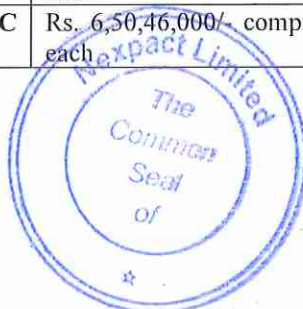
CC:
Compliance Officer
M/s JHS Svendgaard Retail Ventures Limited
Place: Ebene, Mauritius



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Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JHS Svendgaard Retail Ventures Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Acquirer:		
	Nexpact Limited		
Whether the acquirers belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
Nexpact Limited	NIL	NIL	NIL
b) Shares in the nature of encumbrance	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
Nexpact Limited	NIL	NIL	NIL
Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition:			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) Shares in the nature of encumbrance	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
Nexpact Limited	10,00,000	NIL	7.00
Total (a+b+c+d)	10,00,000	NIL	7.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
Nexpact Limited	10,00,000	NIL	7.00
e) Total (a+b+c+d)	10,00,000	NIL	7.00
Mode of acquisition /sale	Warrants allotted on Preferential Basis		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants to be converted into equivalent number of Equity Shares, within a period of 18 Months from the date of allotment of warrants.		
Date of receipt of intimation of allotment of shares	December 03, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 6,50,46,000/- comprising of 65,04,600 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 6,50,46,000/- comprising of 65,04,600 Equity Shares of Rs. 10/- each		



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Total diluted share/voting capital of the TC after the said acquisition	Rs. 14,27,59,570/- comprising of 1,42,75,957 Equity Shares of Rs. 10/- each
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For Nexpact Limited

Jaumally

Place: Ebene, Mauritius
Date: 04/12/2024



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Part-B

Name of the Target Company: JHS Svendgaard Retail Ventures Limited

Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to Promoter/ Promoter group	PAN of the Acquirer and/ or PACs
Nexpact Limited	No	

For Nexpact Limited



Place: Ebene, Mauritius

Date: 04/12/2024

