

May 31, 2025

To,

BSE Limited Compliance Department Phiroze Jeejeeboy Towers Dalal Street Fort, Mumbai- 400 001 Scrip Code: 539787	The National Stock Exchange of India Limited Compliance Department Exchange Plaza, Bandra-Kurla Complex Bandra (East) Mumbai 400 051 Scrip Code: NSE-HCG	HealthCare Global Enterprises Limited Compliance Officer HCG Tower, No. 8, P Kalinga Rao Road, Sampangi Rama Nagar, Bengaluru, Karnataka, 560027, India
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Subject: Disclosure under Regulation 29(1) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the above-mentioned subject, this is to inform you that on May 30, 2025, Hector Asia II Pte. Ltd. (“**Acquirer**”) has acquired 7,16,77,991 (seven crores sixteen lakhs seventy-seven thousand nine hundred and ninety-one) equity shares i.e., ~51.41% of the total share capital of HealthCare Global Enterprises Limited (“**Target Company**”) and KIA EBT II Scheme I, a person acting in concert with the Acquirer, has acquired 2,50,044 (two lakhs fifty thousand and forty-four) equity shares, i.e., ~0.18% of the total share capital of the Company, pursuant to the share purchase agreement dated February 23, 2025 executed between the Acquirer, KIA EBT II Scheme I, Aceso Company Pte. Ltd. and the Target Company.

In connection with the same, please find attached herewith the intimation in the prescribed format as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

[Signature page follows]

Yours truly,

Signed for and on behalf of **Hector Asia Holdings II Pte. Ltd.**



Name: DEVID DESFREED KENNEDY

Title: Director

Date: May 31, 2025

Place: Singapore

Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Acquisition

Name of the Target Company (TC)	HealthCare Global Enterprises Limited (“ Target Company ”)		
Name(s) of the of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Hector Asia Holdings II Pte. Ltd. Following are the persons acting in concert with the Acquirer for the purpose of the open offer: (i) Hector Asia Holdings I Pte. Ltd. (“ PAC 1 ”) (ii) KKR Asia IV Fund Investments Pte. Ltd. (“ PAC 2 ”) (iii) KIA EBT II Scheme I (“ PAC 3 ”).		
Whether the acquirer belongs to Promoter/Promoter group	Pursuant to the said acquisition of: (i) 7,16,77,991 equity shares of the Target Company, i.e., ~51.41% of the total share capital of the Target Company, Acquirer has become a promoter of the Target Company; and (ii) 2,50,044 equity shares of the Target Company, i.e., ~0.18% total share capital of the Target Company, PAC 3 (KIA EBT II Scheme I) has become a part of the ‘promoter group’ of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	Nil	Nil	Nil

Details of acquisition			
a) Shares carrying voting rights acquired	-		-
(i) Acquirer	7,16,77,991	~51.41%	~51.41%
(ii) PAC 3	2,50,044	~0.18%	~0.18%
b) VRs acquired otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a + b + c + d)	7,19,28,035***	~51.59%	~51.59%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Acquirer: 7,16,77,991 PAC 3: 2,50,044	Acquirer: ~51.41% PAC 3: ~0.18	Acquirer: ~51.41% PAC 3: ~0.18
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a + b + c + d)	7,19,28,035	~51.59%	~51.59%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition by way of an 'off-market' purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable. The Acquirer and PAC 3 have acquired equity shares.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 30, 2025		

Equity share capital / total voting capital of the TC before the said acquisition*	13,94,15,370
Equity share capital/ total voting capital of the TC after the said acquisition*	13,94,15,370
Total diluted share/voting capital of the TC after the said acquisition**	13,94,15,370

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(***) Pursuant to a facility agreement dated February 23, 2025 entered into between the Acquirer and the Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, an 'encumbrance' in the nature of a non-disposal undertaking has been created over the shares of the Target Company as held by the Acquirer. However, it is clarified that no pledge has been created on the shares of the Target Company.

Note: The total share capital/voting capital and the diluted voting share capital/voting capital is based on the shareholding pattern as of the Target Company for the quarter ended March 2025 as disclosed on the website of BSE.

Part B***

Name of the Target Company: **HealthCare Global Enterprises Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Acquirer: Hector Asia Holdings II Pte. Ltd. Following are the persons acting in concert with the Acquirer for the purpose of the open offer: (i) Hector Asia Holdings I Pte. Ltd. (" PAC 1 ") (ii) KKR Asia IV Fund Investments Pte. Ltd. (" PAC 2 ") (iii) KIA EBT II Scheme I (" PAC 3 ")	Post the consummation of the acquisition disclosed in Part A, the Acquirer is a Promoter of the Target Company and PAC 3 is part of the Promoter Group	Acquirer: Hector Asia Holdings II Pte. Ltd. - PAC 1: Hector Asia Holdings I Pte. Ltd. – Not applicable PAC 2: KKR Asia IV Fund Investments Pte. Ltd. - Not applicable PAC 3: KIA EBT II Scheme I -

Yours truly,

Signed for and on behalf of **Hector Asia Holdings II Pte. Ltd.**



Name: DEVID DESFREED KENNEDY

Title: Director

Date: May 31, 2025

Place: Singapore