

Hiteshbhai Maganbhai Bhuvu

ADDRESS: 6, KENSVILAA 18 BUNGLOWS, NR. ASHTMANGAL ORCHID, OPP.

VED NIKOL NARODA, AHMEDABAD – 382350 GUJARAT, INDIA

EMAIL ID: HITESHBHUVU158@GMAIL.COM; CONTACT NO: 9065890658

Date: April 18, 2025

To,

The Corporate Compliance Department
National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block-G, Bandra-Kurla
Complex, Bandra (E) Mumbai – 400051

Dear Sir/Ma’am,

**SUB: DISCLOSURE UNDER REGULATION 29(1) OF THE SECURITIES EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011.**

REF: MAGSON RETAIL AND DISTRIBUTION LIMITED (SYMBOL: MAGSON)

I Hiteshbhai Maganbhai Bhuvu, on behalf of self and Mrs. Gitaben Hiteshbhai Bhuvu, Mr. Jigneshbhai Maganbhai Bhuvu, Mrs. Beenaben Jigneshkumar Bhuvu, Mr. Maganbhai Parbatbhai Bhuvu and Mrs. Jayaben Maganbhai Bhuvu, hereby submit the requisite disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended from time to time – Intimation to the Stock Exchange in respect of Acquisition of in aggregate 31,66,700 Convertible Equity Warrants of **Magson Retail and Distribution Limited (“the Company”)** vide Allotment made by the Board of Directors of the Company at their meeting held on 17th April 2025 by way of Preferential Allotment.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,



Hiteshbhai Maganbhai Bhuvu

Place: Ahmedabad

CC: Company Secretary and Compliance Officer
M/s. Magson Retail and Distribution Limited
Reg Off: Office No. 506, Akshar Square,
Near Page One Hotel, Sandesh Press Road, Vastrapur,
Bodakdev, Ahmedabad-380054, Gujarat, India
Email ID: cs@magson.in

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A Details of the Acquisition

1.	Name of the Target Company (TC)	Magson Retail and Distribution Limited CIN: L74999GJ2018PLC105533		
2.	Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: 1. Hiteshbhai Maganbhai Bhuva 2. Gitaben Hiteshbhai Bhuva 3. Jigneshbhai Maganbhai Bhuva 4. Beenaben Jigneshkumar Bhuva 5. Maganbhai Parbatbhai Bhuva 6. Jayaben Maganbhai Bhuva		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE Emerge)		
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
6.	Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Please refer Annexure – A		
	Total (a+b+c+d)	-	-	-
7.	Details of acquisition/sale a) Shares carrying voting rights acquired/sold	Please refer Annexure – A		

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	b) VRs acquired / sold otherwise than by shares c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer			
	Total (a+b+c+d)	-	-	-
8.	After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Please refer Annexure – A		
	Total (a+b+c+d)	-	-	-
9.	Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of in aggregate 31,66,700 Convertible Equity Warrants by way of Preferential Allotment		
10.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	To be converted into Equity Shares of the Company within 18 months from the date of allotment of Convertible Equity Warrants.		
11.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 th April 2025		
12.	Equity shares capital / total voting capital of the TC before the said acquisition / sale	Rs. 7,85,00,000/- divided into 7,85,000 Equity Shares of Rs. 10/- each.		
13.	Equity shares capital/ total voting capital of the TC after the said acquisition / sale	Rs. 7,85,00,000/- divided into 7,85,000 Equity Shares of Rs. 10/- each.		
14.	* Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 18,45,00,000/- divided into 1,84,50,000 Equity Shares of Rs. 10/- each.		

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(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Hiteshbhai Maganbhai Bhuva

Date: 18/04/2025

Place: Ahmedabad

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Annexure – A

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

DETAILS OF ACQUISITION OF CONVERTIBLE EQUITY WARRANTS BY WAY OF PREFERENTIAL ALLOTMENT

Name of Acquirer and PAC	Pre- holding on fully diluted basis		Warrants Acquired	Post-Holding on fully diluted basis	
	No of Shares/ Voting Rights on fully diluted basis	% w.r.t. total share capital of TC on fully diluted basis	No of Warrants acquired	No of Shares/ Voting Rights on fully diluted basis	% w.r.t. total share capital of TC on fully diluted basis
Hiteshbhai Maganbhai Bhuvu	NIL	NIL	10,56,500	10,56,500	5.73
Gitaben Hiteshbhai Bhuvu	NIL	NIL	2,63,400	2,63,400	1.43
Jigneshbhai Maganbhai Bhuvu	NIL	NIL	10,56,500	10,56,500	5.73
Beenaben Jigneshkumar Bhuvu	NIL	NIL	2,63,400	2,63,400	1.43
Maganbhai Parbatbhai Bhuvu	NIL	NIL	2,63,500	2,63,500	1.43
Jayaben Maganbhai Bhuvu	NIL	NIL	2,63,400	2,63,400	1.43
Total	NIL	NIL	31,66,700	31,66,700	17.16

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Part B

Name of the Target Company: Magson Retail and Distribution Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Hiteshbhai Maganbhai Bhuva	No	ANUPB0353N
Gitaben Hiteshbhai Bhuva	No	BBKPP6242H
Jigneshbhai Maganbhai Bhuva	No	ANUPB0719N
Beenaben Jigneshkumar Bhuva	No	BZXPB7754F
Maganbhai Parbatbhai Bhuva	No	AECPB2162E
Jayaben Maganbhai Bhuva	No	ANUPB9259R

Hiteshbhai Maganbhai Bhuva

Date: 18/04/2025

Place: Ahmedabad