

02nd September, 2024

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 3rd Floor
Plot No.3-1 "G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai - 400051
Email: takeover@nse.co.in

The Company Secretary
Sintercom India Limited
Gat No.127, at Post Mangrul,
Taluka Maval (Talegaon Dabhade)
Pune - 410507,
E-mail: cslegal@sintercom.co.in

Dear Sir/ Madam,

**Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("Takeover
Regulations")**

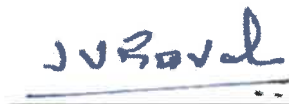
This is to inform you that I, Jignesh Raval the promoter of Sintercom India Limited ("Company"), have pledge shares. Please find enclosed herewith disclosures for the same. Accordingly, the enclosed disclosure is being made under Regulation 31 of Takeover Regulations read with Securities and Exchange Board of India's circulars dated August 5, 2015, bearing reference no. CIR/CFD/POLICYCELL/3/2015 and August 7, 2019, bearing reference no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 in relation to the above considering the definition of the term "encumbrance" for the purposes of Chapter V of the Takeover Regulations.

Kindly take the above on record.

Thanking you

Yours faithfully

MR. JIGNESH VASANTRAI RAVAL



Encl:

Annexure I under SEBI Circular No. CIR/CFD/POLICYCELL/3/2015 dated August 5, 2015

Annexure II under SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019.

[illegible]

LLC													
Miba AG	-	-	-	-	-	-	-	-	-	-	-	-	-
Mitterbauer Beteiligungs AG	-	-	-	-	-	-	-	-	-	-	-	-	-
Mitterbauer Privatstiftung	-	-	-	-	-	-	-	-	-	-	-	-	-
Miba Sinter Austria GmbH	-	-	-	-	-	-	-	-	-	-	-	-	-
Miba Sinter Slovakia s.r.o	-	-	-	-	-	-	-	-	-	-	-	-	-
Miba Deutschland GmbH	-	-	-	-	-	-	-	-	-	-	-	-	-
Miba Italia s.r.l	-	-	-	-	-	-	-	-	-	-	-	-	-
Miba France Sarl	-	-	-	-	-	-	-	-	-	-	-	-	-
Miba Sinter USA LLC	-	-	-	-	-	-	-	-	-	-	-	-	-
Miba Sinter Brazil S.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Miba China Holding GmbH	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	1,92,01,822	69.75	7,00,000	2.5%	-	-	-	-	4,33,035	1.57%	-	11,33,035	4.12%

Note

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** 2,00,000 shares of Mr. Jignesh Vasant Rai Raval, a member of the promoter group of the Company, are encumbered with KIFS Trade Capital Private Limited on 11th August, 2020 and reported to NSE on 14th August, 2020. 5,00,000 shares of Mr. Jignesh Vasant Rai Raval, a member of the promoter group of the Company, are encumbered with KIFS Trade Capital Private Limited on 27th December, 2022 and reported to NSE on 28th December, 2022.

MR. JIGNESH VASANT RAI RAVAL



Place: Pune

Date: 02nd September, 2024

ANNEXURE - II

Format for disclosure of reasons for encumbrance
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Sintercom India Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Jignesh Vasantrai Raval
Total promoter shareholding in the listed company	No. of shares: 1,92,01,822 % of total share capital: 69.75%
Encumbered shares as a % of promoter shareholding	5.9%
Whether encumbered share is 50% or more of promoter shareholding	YES/ NO (Please refer to the <u>Note</u> below.)
Whether encumbered share is 20% or more of total share capital	YES/ NO (Please refer to the <u>Note</u> below.)

DETAILS OF ALL THE EXISTING EVENTS/ AGREEMENTS PERTAINING TO ENCUMBRANCE

		Encumbrance 1 (Date of creation of encumbrance: August 11, 2020)	Encumbrance (Date of creation of encumbrance: January 28, 2021)	Encumbrance (Date of creation of encumbrance: December 27, 2022)	Encumbrance (Date of release of encumbrance 21 st August, 2023)	Encumbrance (Date of creation of encumbrance: 02 nd September 2024)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Non disposal undertaking. Please refer to the <u>Note 1</u> below.	Pledge	Non disposal undertaking. Please refer to the <u>Note 2</u> below	Pledge
No. and % of shares encumbered		No. of shares: 200,000 % of total share capital: 0.73%	No. of shares: 1,133,035 % of total share capital: 4.12%	No. of shares: 500,000 % of total share capital: 1.82%	No. of shares: 11,33,035 % of total share capital: 4.12%	No. of shares: 433,035 % of total share capital: 1.57%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	KIFS Financial Services Limited	Please see the <u>Note 1</u> below	KIFS Trade Capital Private Limited	Please see the <u>Note 2</u> below	KIFS Trade Capital Private Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO NBFC	YES/ NO	YES/ NO NBFC	YES/ NO	YES/ NO NBFC
	Names of all other entities in the agreement	NA	Please refer to the <u>Note 1</u> below.	NA	Please refer to the <u>Note 2</u> below.	NA
	Whether the encumbrance relating to any debt	YES/ NO If yes,	YES/ NO If yes,	YES/ NO If yes,	YES/ NO If yes,	YES/ NO If yes,
	Instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	1. Name of the issuer: Not applicable 2. Details of the debt instrument: Not applicable 3. Whether the debt instrument is listed on stock exchanges: Not applicable 4. Credit Rating of the debt instrument: Not applicable 5. ISIN of the instrument: Not applicable	1. Name of the issuer: Not applicable 2. Details of the debt instrument: Not applicable 3. Whether the debt instrument is listed on stock exchanges: Not applicable 4. Credit Rating of the debt instrument: Not applicable 5. ISIN of the instrument: Not applicable	1. Name of the issuer: Not applicable 2. Details of the debt instrument: Not applicable 3. Whether the debt instrument is listed on stock exchanges: Not applicable 4. Credit Rating of the debt instrument: Not applicable 5. ISIN of the instrument: Not applicable	1. Name of the issuer: Not applicable 2. Details of the debt instrument: Not applicable 3. Whether the debt instrument is listed on stock exchanges: Not applicable 4. Credit Rating of the debt instrument: Not applicable 5. ISIN of the instrument: Not applicable	1. Name of the issuer: Not applicable 2. Details of the debt instrument: Not applicable 3. Whether the debt instrument is listed on stock exchanges: Not applicable 4. Credit Rating of the debt instrument: Not applicable 5. ISIN of the instrument: Not applicable

Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	15,200,000	Not applicable. Please refer to the Note below.	51,500,000	Not applicable. Please refer to the Note below.	5,73,16,512
	Amount involved (against which shares have been encumbered) (B)	15,000,000	Not applicable. Please refer to the Note below.	15,000,000	Not applicable. Please refer to the Note below.	3,50,00,000
	Ratio of A / B	1.01	Not applicable. Please refer to the Note below.	3.43	Not applicable. Please refer to the Note below.	1.63
End money use of	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company schedule for utilization of amount, repayment schedule etc. (c) Any other reason (please specify)	Personal use by promoters	Not applicable. Please refer to the Note below.	Personal use by promoters	Not applicable. Please refer to the Note below.	Personal use by promoters

Note 1: Miba Sinter Holding GmbH & Co KG, BRN Industries Limited, and Mr. Jignesh Vasant Rai Raval ("JVR"), members of the promoter and promoter group of Sintercom India Limited ("Company") have entered into a shareholders' agreement dated January 28, 2021 ("SHA"). Pursuant to the SHA, JVR has agreed not to dilute its aggregate shareholding in the Company or transfer or sell or encumber or pledge any part of its shareholding in the Company, whenever acquired, in any manner, except in terms of the SHA. However, JVR has a right to transfer his shareholding in the Company to any of his permitted affiliates (as defined in the SHA), in accordance with the terms of the SHA.

Note 2: Miba Sinter Holding GmbH & Co KG, BRN Industries Limited, and Mr. Jignesh Vasant Rai Raval ("JVR"), members of the promoter and promoter group of Sintercom India Limited ("Company") had entered into a shareholders' agreement dated January 28, 2021 ("SHA") which amongst others, included an obligation on the parties not to dispose shares in the company. Please refer to the disclosure under Regulation 31 of the Takeover Regulation dated 01st February, 2021 made by Mr. Jignesh Vasant Rai Raval in this regard.

The Parties have executed an amended and restated shareholders' agreement on 21st August, 2023 ("Restated SHA"), which amongst others, has released the Parties from transfer restrictions/ obligations concerning non- disposal shares of the company. Please refer to the disclosure under Regulation 31 of the Takeover Regulation dated 22nd August, 2023 made by Mr. Jignesh Vasant Rai Raval in this regard.,

MR. JIGNESH VASANT RAI RAVEL



Place: Pune

Date: 02nd September, 2024