

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		IndusInd Bank Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		IndusInd International Holdings Limited IndusInd Limited	
Whether the acquirer belongs to Promoter/Promoter group		Yes	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		a) BSE Ltd. b) The National Stock Exchange of India Limited	
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights IIHL	7,82,48,475	10.04%	10.04%
Shares carrying voting rights IL	3,92,67,535	5.04%	5.04%
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	11,75,16,010	15.08	15.08
	=====	=====	=====
b) Shares in the nature of encumbrance – IIHL	2,22,88,989	2.86%	2.86%
IL	2,79,78,546	3.59%	3.59%
	=====	=====	=====
	5,02,67,535	6.45%	6.45%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total number of shares held by Promoters	11,75,16,010	15.08%	15.08%
Details of acquisition/sale:			
a) Shares carrying voting rights			

acquired/sold – Release of pledge by IIHL and Creation of pledge by IL			
IIHL (Release of pledge)	1,12,88,989	1.45%	1.45%
IL (Creation of Pledge)	1,12,88,989	1.45%	1.45%
b) VRs acquired /sold otherwise than by shares	-		-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released - release of pledge	-	-	-
e) Total	1,12,88,989	1.45%	1.45%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
IIHL	7,82,48,475	10.04%	10.04%
IL	3,92,67,535	5.04%	5.04%
	<u>11,75,16,010</u>	<u>10.08%</u>	<u>10.08%</u>
b) Shares continued to encumbered			
IIHL	1,10,00,000	1.41%	1.41%
IL	3,92,67,535	5.04%	5.04%
	<u>5,02,67,535</u>	<u>6.45%</u>	<u>6.45%</u>
	-	-	
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			-
e) Total shares held by Promoters	11,75,16,010	15.08%	15.08%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se	Off - market		

transfer etc).	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable – release and creation of pledge	June 30, 2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	77,91,32,752 Shares
Equity share capital/ total voting capital of the TC after the said acquisition / sale	77,91,32,752 Shares
Total diluted share/voting capital of the TC after the said acquisition	77,91,32,752 Shares

Total Number of shares as on June 26, 2026.

(**) *Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

(&) IIHL and IL (Pledgors) are entitled to exercise or direct the exercise of voting and other rights attached to collateral shares within the terms of the Pledge Agreement.

For IndusInd International Holdings Limited



Moses Newling Harding John
President and CEO

For IndusInd Limited



Radamohun Gujadhur
General Manager and Director

Place: Mauritius
Date: July 2, 2026