

CTL/25-26/17322

June 30, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Company Name	Patel Engineering Limited Patel Estate Road, Jogeshwari (West) Mumbai - 400102

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Patel Engineering Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledge of equity shares of “**Patel Engineering Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Debenture Trustee for the benefit of Debenture holder/s.

For Catalyst Trusteeship Ltd

Deesha Srikkanth
Digitally signed
by Deesha Srikkanth
Date: 2025.06.30
16:56:11 +05'30'

Authorized Signatory

Name: Deesha Srikkanth

Designation: Senior Vice President

Place: Mumbai

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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Part A

Annexure

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Patel Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Patel Engineering Limited is with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture holder/s.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	23,17,69,549	27.45	27.45
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	23,17,69,549	27.45	27.45
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (release/lien/non-disposal undertaking/others)	2,92,83,433	3.47	3.47
e) Total (a+b+c+d)	2,92,83,433	3.47	3.47

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After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/lien/non disposal undertaking/others)	26,10,52,982	30.92	30.92
e) Total (a+b+c+d)	26,10,52,982	30.92	30.92
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer/ encumbrance, etc.)	By way of pledge of equity shares of Ms.Janky Patel as security for the Optionally Convertible Debentures issued by Raahitya Constructions Private Limited		
7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date release of shares / date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	26-06-2025		
9.Equity share capital /total voting capital of the TC before the said acquisition/ sale	84,43,76,117		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	84,43,76,117		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	84,43,76,117		

For Catalyst Trusteeship Limited

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Designation: Senior Vice President

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