

MADHURI MADHUSUDAN KELA

16th Floor, Vandan CHS, Next to Elizabeth Hospital, Walkeshwar, Mumbai -400006

1st August, 2024

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol – KRITI	To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400001 BSE Scrip ID: KRITIIND Scrip Code – 526423
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Sub: Disclosures under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Dear Sir/Madam,

This is reference to the aforesaid subject; please find enclosed herewith disclosures under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 in respect of Kriti Industries (India) Limited.

Please let us know in case you need any clarification /information in the matter.

Kindly take this information on record and acknowledge the same.

Thanking you,

Yours faithfully,

MADHURI
MADHUSU
DAN KELA

Digitally signed by MADHURI MADHUSUDAN KELA
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Madhuri Madhusudan Kela

Encl: as aforesaid

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Kriti Industries (India) Limited		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	Madhuri Madhusudan Kela Mahi Madhusudan Kela		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	99,238	0.20	0.17
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	99,238	0.20	0.17
Details of acquisition by Sakam Trading Pvt. Ltd. and Kriti Nutrients Limited			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	44,16,000	-	7.48
e) Total (a+b+c+d)	44,16,000	-	7.48
After the acquisition consideration, holding along with PACs of:			
a) Shares carrying voting rights	99,238	0.20	0.17
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the	44,16,000	-	7.48

acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	45,15,238	0.20	7.65
Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Board of Directors of Kriti Industries (India) Limited have allotted warrants on 27 th July, 2024 on approval of Members of the Kriti Industries (India) Limited by way of Special Resolution dated 15th July, 2024 to issue and allot upto 94,61,480 Warrants of Rs. 158.50 each to Promoter, Promoter Group and other Persons/Non-Promoter by way of Preferential Allotment as per provision of section 42/62 of Companies Act, 2013 and the rules made thereunder, be converted into equity shares of Re. 1/- each at a premium of Rs.157.50 for every warrant upon exercise of the option along with the balance amount of Rs.118.875 per warrant by the warrant holders within a period of 18 (Eighteen) Months from the date of allotment of Warrants		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of receipt of intimation of allotment of convertible warrants: 01/08/2024.		
Equity share capital / total voting capital of the TC before the said acquisition	4,96,03,520 Equity Shares of Rs. 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition	4,96,03,520 Equity Shares of Rs. 1 each		
Total diluted share/voting capital of theTC after the said acquisition	5,90,65,000 Equity Shares of Rs. 1 each		

Name of the Target Company: Kriti Industries (India) Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
Madhuri Madhusudan Kela	No	
Mahi Madhusudan Kela	No	

**MADHURI
MADHUSU
KELA**

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Madhuri Madhusudan Kela

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.