



URBANAC PROJECTS PRIVATE LIMITED

Registered Office Address: E 52, New Manglapuri,  
Mandi Road, Mehrauli, New Delhi 110 030, India

E uppl@urbanacprojects.com

CIN U74140DL2008PTC175598

Date; 15<sup>th</sup> June, 2024

|                                                                                                                                                                                                                                           |                                                                                                                                                                    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The Vice-President,<br>Listing Department,<br>National Stock Exchange of India Ltd.<br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. - C/1, G<br>Block, Bandra - Kurla Complex,<br>Bandra (E), Mumbai - 400051<br>Fax - 022-26598237/38 | The General Manager,<br>Listing Department,<br>BSE Limited,<br>Floor -25, Phiroze Jeejeebhoy Tower, Dalal<br>Street, Mumbai- 400001<br>Fax - 022-22722037/39/41/61 |
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**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Pursuant to regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing disclosure for acquisition of 12,01,000 fully convertible warrants in target company - BHARTIYA INTERNATIONAL LIMITED.

This is for your information and records.

Thanking you,

Yours sincerely,  
For Urbanac Projects Private Limited

Vinod Kumar Sandal  
Director  
DIN:09792105



Cc: 1) Bhartiya International Limited  
(Target Company)

Encl.: a/a

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                    |                                                          |                                                            |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                    | Bhartiya International Limited                           |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                      | Urbanac Projects Private Limited                         |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                            | Yes                                                      |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                 | National Stock Exchange of India Limited and BSE Limited |                                                            |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                                                   | Number                                                   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                                    |                                                          |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                   | -                                                        | -                                                          | -                                                          |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                            | -                                                        | -                                                          | -                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                                     | -                                                        | -                                                          | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                          | -                                                        | -                                                          | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                                 | -                                                        | -                                                          | -                                                          |
| <b>Details of acquisition/sale</b>                                                                                                                                                                 |                                                          |                                                            |                                                            |
| a) Shares carrying voting rights acquired/sold                                                                                                                                                     | -                                                        | -                                                          | -                                                          |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                                     | -                                                        | -                                                          | -                                                          |
| c) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 1201000                                                  | 9.837                                                      | 8.956                                                      |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                            | -                                                        | -                                                          | -                                                          |
| e) Total (a+b+c+/-d)                                                                                                                                                                               | 1201000                                                  | 9.837                                                      | 8.956                                                      |

For Urbanac Projects Pvt. Ltd.

  
Authorized Signatory

|                                                                                                                                                                                                        |                             |       |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-------|-------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                                         |                             |       |       |
| a) Shares carrying voting rights                                                                                                                                                                       | -                           | -     | -     |
| b) Shares encumbered with the acquirer                                                                                                                                                                 | -                           | -     | -     |
| c) VRs otherwise than by shares                                                                                                                                                                        |                             |       |       |
| d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 1201000                     | 9.837 | 8.956 |
| e) Total (a+b+c+d)                                                                                                                                                                                     | 1201000                     | 9.837 | 8.956 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                             | Preferential Allotment      |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                             | 14 <sup>th</sup> June, 2024 |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                               | 12209411                    |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                                 | 13410411                    |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                                | 13410411                    |       |       |

**Note:**

- 1) The total Paid-up Capital of the Company comprises of 12209411 shares of Rs. 10/- each as on 14<sup>th</sup> June, 2024.
- 2) Diluted capital of the company comprises of 13410411 shares of Rs. 10/- each assuming full conversion of the outstanding convertible warrants into equity shares as on 31<sup>st</sup> December, 2025 (tentative).

For Urbanac Projects Pvt. Ltd.



Authorized Signatory

Signature of the acquirer / seller / Authorised Signatory

Place: New Delhi

Date: 15<sup>th</sup> June, 2024