

Jayesh P. Choksi

27th September, 2021

To
The Manager (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001

Scrip Code : 509079

To
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol : GUFICBIO

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In furtherance to our letter dated June 08, 2021 with respect to the captioned subject matter, please be informed that there was an inadvertent error in the disclosure given thereby. Accordingly, we are submitting herewith the revised disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, providing the details of changes in holding of the Promoter and Promoter Group of the Company post allotment of 1,91,14,506 Equity Shares of FV of Re.1/- each to the shareholders of Gufic Lifesciences Private Limited ("Transferor Company") pursuant to the Scheme of Amalgamation of the Transferor Company with Gufic Biosciences Limited, as sanctioned by the Hon'ble National Company Law Tribunal, Ahmedabad bench and Mumbai bench.

Kindly take the above on your record and acknowledge the receipt of the same.

Thanking You,

Yours truly,



Mr. Jayesh P. Choksi
(For and on behalf of Promoter group / PAC)

Jayesh P. Choksi

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Gufic Biosciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Jayesh P. Choksi Gufic Private Limited Mr. Pranav J. Choksi Mrs. Vipula J. Choksi Zircon Teconica Private Limited (Formerly known as Zircon Finance and Leasing Private Limited)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC of :			
a) Shares carrying voting rights			
i) Mr. Jayesh P. Choksi (Acquirer)	1,80,10,259	23.14	N.A.
ii) Gufic Private Limited (Acquirer)	53,74,157	6.90	N.A.
iii) Mr. Pranav J. Choksi	72,68,626	9.34	N.A.
iv) Mrs. Vipula J. Choksi (Acquirer)	28,85,273	3.71	N.A.
v) Zircon Teconica Private Limited	2,05,23,330	26.37	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)***	5,40,61,645	69.46	N.A.

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Details of acquisition			
a) Shares carrying voting rights acquired			
i) Mr. Jayesh P. Choksi (Acquirer)	71,48,570	7.37	N.A.
ii) Gufic Private Limited (Acquirer)	48,17,366	4.97	N.A.
iii) Mrs. Vipula J. Choksi (Acquirer)	71,48,570	7.37	N.A.
iv) Mr. Pranav J. Choksi	0	0	N.A.
v) Zircon Teconica Private Limited	0	0	N.A.
b) VRs acquired / sold-otherwise than by shares	0	0.00	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	N.A.
d) Shares encumbered / invoked/released by the acquirer	0	0.00	N.A.
e) Total (a+b+c+/-d)#	1,91,14,506	19.72	N.A.
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Mr. Jayesh P. Choksi (Acquirer)	2,51,58,829	25.95	N.A.
ii) Gufic Private Limited (Acquirer)	1,01,91,523	10.51	N.A.
iii) Mrs. Vipula J. Choksi (Acquirer)	1,00,33,843	10.35	N.A.
iv) Mr. Pranav J. Choksi	72,68,626	7.50	N.A.
v) Zircon Teconica Private Limited	2,05,23,330	21.17	N.A.
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.



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e) Total (a+b+c+d)###	7,31,76,151	75.48	N.A.
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity Shares pursuant to the Scheme of Amalgamation of Gufic Lifesciences Private Limited (Transferor Company) with Gufic Biosciences Limited ("Company").		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Allotment of Shares : June 04, 2021 Date of Receipt of Intimation of Allotment of Shares : June 07, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 7,78,30,000 divided into 7,78,30,000 equity share of Re.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 9,69,44,506 divided into 9,69,44,506 equity share of Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 9,69,44,506 divided into 9,69,44,506 equity share of Re.1/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) Pre acquisition Shareholding (%) is calculated on erstwhile paid-up share capital 7,78,30,000 of FV Re. 1/- each.

(#) Pursuant to the Scheme of Amalgamation of Transferor Company with the Company, the Company has allotted 1,91,44,506 Equity Shares of FV Re. 1/-each to the Shareholders of the Transferor Company.

(##) Post-acquisition Shareholding (%) is calculated on increased paid-up share capital of the Company i.e., 9,69,44, 506 of FV Re. 1/-each

(^) Mrs. Vipula J. Choksi was re-classified from "Promoter Category" to "Public Category" with the approval of BSE Limited and National Stock Exchange of India Limited vide their letter dated November 01, 2017 and October 04, 2017 respectively. However, pursuant to the Scheme of Amalgamation of Gufic Lifesciences Private Limited ("GLPL") with Gufic Biosciences Limited ("GBSL") and their respective shareholders and Creditors ("Scheme") and the share exchange ratio as approved in the Scheme, 71,48,570 equity shares of Re. 1/- each of GBSL was allotted to her, in lieu of her shareholding in GLPL, thereby increasing her shareholding in GBSL from 3.71 % to 10.35 %. As her shareholding crosses 10% of shareholding in GBSL, She by virtue of Regulation 31A of SEBI(Listing Obligations And

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Disclosure Requirement) Regulations, 2015 automatically gets classified into the Promoter category in GBSL.



Jayesh P. Choksi
**(For and on behalf of Promoter
group/PAC)**

Place: Mumbai

Date: 27.09.2021