

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ("TC")	Prime Focus Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	<u>Seller:</u> Marina IV L.P. (" Seller ") <u>Persons Acting in Concert:</u> • Marina IV (Singapore) Pte. Ltd. ("PAC 1") • Marina Horizon (Singapore) Pte. Ltd. ("PAC 2") • Augusta Investments Zero Pte. Ltd. ("PAC 3") • Augusta Investments I Pte. Ltd. ("PAC 4")		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
Details of the acquisition/disposals as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
(a) Shares carrying voting rights	Seller: 4,179,961^ PAC 1: 23,390,875^ PAC 2: 2,700,347^ PAC 3: 6,278,807^ PAC 4: 29,241,817^	Seller: 1.35%^ PAC 1: 7.55%^ PAC 2: 0.87%^ PAC 3: 2.03%^ PAC 4: 9.43%^	Seller: 1.32%^ PAC 1: 7.38%^ PAC 2: 0.85%^ PAC 3: 1.98%^ PAC 4: 9.23%^
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
(c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	65,791,807^	21.23%^	21.23%^
Details of acquisition/sale			
(a) Shares carrying voting rights acquired/sold	Seller: 3,264,490^ PAC 1: 0^ PAC 2: 319,520^ PAC 3: 0^ PAC 4: 4,205,580^	Seller: 1.05%^ PAC 1: 0.00%^ PAC 2: 0.10%^ PAC 3: 0.00%^ PAC 4: 1.36%^	Seller: 1.03%^ PAC 1: 0.00%^ PAC 2: 0.10%^ PAC 3: 0.00%^ PAC 4: 1.33%^

(b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
(d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
(e) Total (a+b+c+/-d)	7,789,590 [^]	2.51% [^]	2.46% [^]
After the acquisition/sale, holding of:			
(a) Shares carrying voting rights	Seller: 915,471 [^] PAC 1: 23,390,875 [^] PAC 2: 2,380,827 [^] PAC 3: 6,278,807 [^] PAC 4: 25,036,237 [^]	Seller: 0.30% [^] PAC 1: 7.55% [^] PAC 2: 0.77% [^] PAC 3: 2.03% [^] PAC 4: 8.08% [^]	Seller: 0.29% [^] PAC 1: 7.38% [^] PAC 2: 0.75% [^] PAC 3: 1.98% [^] PAC 4: 7.90% [^]
(b) Shares encumbered with the acquirer	NIL	NIL	NIL
(c) VRs otherwise than by shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/	NIL	NIL	NIL
(e) Total (a+b+c+d)	58,002,217 [^]	18.71% [^]	18.31% [^]
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Various sales between 20 June 2025 and 4 September 2025. The trade date for the sale which triggered the disclosure obligation was 4 September 2025. [^]		
Equity share capital / total voting capital of the TC before the said acquisition/sale	309,936,976 equity shares of INR 1 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	309,936,976 equity shares of INR 1 each.		

Total diluted share/voting capital of the TC after the said acquisition /disposal	316,811,712 equity shares of INR 1 each.
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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange as on 30 June 2025 under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

^ It is clarified that details of pre-trade shareholding represents the shareholding of the Seller and PACs in the TC as at 13 June 2025, i.e., prior to undertaking of any trades by the Seller and PACs. Since then, the Seller along with the PACs have sold equity shares of the TC in multiple tranches that did not trigger a disclosure obligation under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 until the sale on 4 September 2025, whereupon the aggregated sales by the Seller along with the PACs resulted in a change in shareholding by more than 2% of the equity share capital of the TC.

Marina IV L.P.



Authorised Signatory

Name: Ivo Philipps

Designation: Director of Ocean Horizon Holdings East Limited, acting as General Partner of Marina IV L.P.

Marina IV (Singapore) Pte. Ltd.



Authorised Signatory

Name: Ivo Philipps

Designation: Director

Augusta Investments Zero Pte. Ltd.



Authorised Signatory

Name: Ivo Philipps

Designation: Director

Marina Horizon (Singapore) Pte. Ltd.



Authorised Signatory

Name: Ivo Philipps

Designation: Director

Augusta Investments I Pte. Ltd.



Authorised Signatory

Name: Ivo Philipps

Designation: Director

Place: Singapore

Date: 5 September 2025

05 September 2025

Prime Focus Limited

Prime Focus House
Linking Road, Opp. CITI Bank, Khar (West)
Mumbai, Maharashtra, 400052

Bombay Stock Exchange

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to disposal of equity shares of Prime Focus Limited.

Pursuant to the requirements under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of disposal of equity shares of Prime Focus Limited, by Marina IV L.P., and the persons acting in concert, Marina IV (Singapore) Pte. Ltd., Marina Horizon (Singapore) Pte. Ltd., Augusta Investments Zero Pte. Ltd., and Augusta Investments I Pte. Ltd.

For and on behalf of

Marina IV L.P.



Authorised Signatory

Name: Ivo Philipps

Designation: Director of Ocean Horizon Holdings East Limited, acting as General Partner of Marina IV L.P.

Marina IV (Singapore) Pte. Ltd.



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