

AEL/BSE/NSE/2026-27

Date: June 05, 2026

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 Company Code No.: 511076	To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: AEROENTER
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Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

This is to inform you that the Company has received disclosure from M/s. A Flex Invest Private Limited, belonging to Promoter Group of the Company under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Equity Shares of the Company acquired by them.

We are enclosing herewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Aeroflex Enterprises Limited



Alka Premkumar Gupta
Company Secretary & Compliance officer
M.No: A35442

A FLEX INVEST PVT. LTD.

121, B-Wing, 12th Floor,
Mittal Tower, Nariman Point,
Mumbai - 400 021. (INDIA)

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CIN: U51100MH2012PTC227454

Date: June 05, 2026

The Manger – Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block – G Bandra Kurla Complex, Bandra – East, Mumbai- 400051	Listing Department, BSE Limited Phiroze Jeejeebhoy Tower 25th Floor, Dalal Street Mumbai -400001
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Sub : Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir/Ma'am,

In compliance with the provision of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, M/s. A Flex Invest Private Limited, belonging to Promoter Group, we do hereby state that we have acquired 2,33,500 Equity Shares of the face value of Rs. 2/- each of the Aeroflex Enterprises Limited (Formerly SAT Industries Limited) (Target Company), through open market transaction from June 04, 2026 to June 05, 2026, resulting to total of 77,33,500 Equity Shares of Rs. 2/- each i.e. 6.84% of the issued and paid-up equity share capital of the Target Company.

As required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 we enclose a disclosure with respect to change of our shareholding or voting rights in Target Company.

Kindly take the same in your records.

Thanking you,

Yours Faithfully,

For A Flex Invest Private Limited



Asad Daud
Director
DIN: 02491539



CC: To,
The Compliance Officer,
Aeroflex Enterprises Limited (Formerly SAT Industries),
53, C-Wing, 5th Floor,
Mittal Tower Nariman Point, Mumbai – 400021

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Aeroflex Enterprises Limited (Formerly SAT Industries Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A Flex Invest Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	a) 75,00,000 b) NIL c) NIL d) NIL e) 75,00,000	6.63%	6.63%
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	a) 2,33,500 b) NIL c) NIL d) NIL e) 2,33,500	0.21%	0.21%



After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	a) 77,33,500 b) NIL c) NIL d) NIL e) 77,33,500	6.84%	6.84%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	i. Acquired 1,01,000 equity shares at Rs. 101.42/- per equity share on June 04, 2026 ii. Acquired 1,32,500 equity shares at Rs. 101.96/- per equity share on June 05, 2026		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 22,61,70,000/- divided into 11,30,85,000 equity shares of face value of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 22,61,70,000/- divided into 11,30,85,000 equity shares of face value of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 22,61,70,000/- divided into 11,30,85,000 equity shares of face value of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.




Signature of the acquirer /seller / ~~Authorised Signatory~~

Name: Asad Daud, Director of A flex Invest Private Limited

Place: Mumbai

Date: 05-06-2026