

Date: 24 April 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051

Email: takeover@nse.co.in

Company Secretary

Coforge Limited

Plot No. 13, Udyog Vihar, Phase-IV,
Sector 18, Palam Road, Gurugram,
Haryana- 122015

E-mail: investors@coforge.com

Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (“SEBI (SAST) Regulations”).

This is to inform you that pursuant to the share subscription and purchase agreement dated 26 December 2025, as amended from time to time, we, Encora Holdco Ltd and AI Altius Parent (Cayman) Limited, have been allotted 3,68,96,613 equity shares representing 8.59% of the total paid-up equity share capital of Coforge Limited (“**Company**”) and 5,68,99,895 equity shares representing 13.24% of the total paid-up equity share capital of the Company, respectively, by way of a preferential issue on a private placement basis, on 23 April 2026.

In view of the above, please find attached the disclosure under Regulation 29(1) of the SEBI (SAST) Regulations.

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For and on behalf of **AI ALTIUS PARENT (CAYMAN) LIMITED**

A handwritten signature in black ink, appearing to read 'Asaf Kharal', written over a horizontal line.

Name: Asaf Kharal

Designation: Director

For and on behalf of **ENCORA HOLDCO LIMITED**



Name: Andrew Collier

Designation: Director

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Coforge Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Encora Holdco Ltd (" Acquirer 1 ") AI Altius Parent (Cayman) Limited (" Acquirer 2 ")		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Acquirer 1	Nil	Nil	Nil
Acquirer 2	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ other)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition:			
a) Shares carrying voting rights acquired			
Acquirer 1	3,68,96,613	8.59	8.59
Acquirer 2	5,68,99,895	13.24	13.24
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	9,37,96,508	21.83	21.83
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights Acquirer 1	3,68,96,613	8.59	8.59
Acquirer 2	5,68,99,895	13.24	13.24
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ other)	Nil	Nil	Nil
e) Total (a+b+c+d)	9,37,96,508	21.83	21.83
Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/encumbrance, etc.)	Acquisition of a cumulative of 9,37,96,508 equity shares by way of preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Not Applicable.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	23 April 2026		
Equity share capital / total voting capital of the TC before the said acquisition	INR 67,17,01,236/- divided into 33,58,50,618 equity shares having face value of INR 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 85,92,94,252/- divided into 42,96,47,126 equity shares having face value of INR 2/- each		

Total diluted share/voting capital of the TC after the said acquisition	INR 85,92,94,252/- divided into 42,96,47,126 equity shares having face value of INR 2/- each
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Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

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Name: Asaf Kharal

Designation: Director

For and on behalf of **ENCORA HOLDCO LIMITED**



Name: Andrew Collier

Designation: Director

Part-B***

Name of the Target Company: Coforge Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Encora Holdco Ltd	No	
Al Altius Parent (Cayman) Limited	No	

Note:

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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For and on behalf of **ENCORA HOLDCO LIMITED**



Name: Andrew Collier

Designation: Director