

March 28, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 542857

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra – Kurla Complex , Bandra (E),
Mumbai – 400051
Symbol: GREENPANEL

Greenpanel Industries Limited
DLF Downtown, Block 3
1st Floor, DLF Phase 3
Sector 25A, Gurugram – 122002

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the regulations 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclose disclosure of change in shareholding or voting rights of the company in specified format.

Kindly take the above disclosure on your records.

Thanking You

Yours Faithfully


Shobhan Mittal
(Promoter and Managing Director & CEO of Greenpanel Industries Limited)

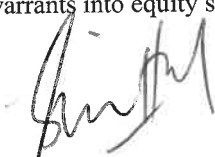
Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

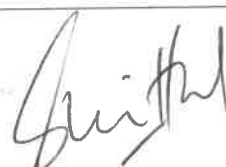
S. No.	Particulars	Details		
1.	Name of the Target Company ("TC")	Greenpanel Industries Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Shobhan Mittal ("Acquirer") Persons Acting in Concert (including Transferors): Shiv Prakash Mittal (Transferor) Santosh Mittal (Transferor) Rajesh Mittal Karuna Mittal Sanidhya Mittal Chitwan Mittal Master Aditya Mittal Rajesh Mittal & Sons HUF Prime Holdings Pvt. Ltd. Bluesky Projects Private Limited ADCO Capital Pte. Ltd. Niranjan Infrastructure Pvt. Ltd. RS Homcon Limited Shakuntala Safeinvest Pvt. Ltd. RKS Family Foundation Rajesh Mittal Sanidhya Mittal and Karuna Mittal on behalf of trade combines partnership form		
3.	Whether the Acquirer belongs to Promoter/Promoter group	Yes, Acquirer is the promoter of the TC		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5.	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable ¹	% w.r.t. total diluted share/voting capital of the TC ²
	Before the acquisition under consideration,			

¹ Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

² Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



	holding of Acquirer along with PACs of:			
a.	Shares carrying voting rights (Total)	6,51,51,500	53.13%	53.13%
	Mr. Shobhan Mittal (Acquirer)	1,05,88,380	8.63%	8.63%
	PAC	5,45,63,120	44.50%	44.50%
b.	Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c.	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e.	Total (a+b+c+d)	6,51,51,500	53.13%	53.13%
	Details of acquisition			
a.	Shares carrying voting rights acquired	60,70,800	4.95%	4.95%
b.	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil
d.	Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e.	Total (a+b+c+/-d)	60,70,800	4.95%	4.95%
	After the acquisition, holding of Acquirer along with PACs of:			
a.	Shares carrying voting rights (Total)	6,51,51,500	53.13%	53.13%
	Mr. Shobhan Mittal (Acquirer)	1,66,59,180	13.59%	13.59%
	PAC	4,84,92,320	39.54%	39.54%
b.	VRs otherwise than by equity shares	Nil	Nil	Nil



c.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d.	Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e.	Total (a+b+c+d)	6,51,51,500	53.13%	53.13%
6.	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	The acquisition is an <i>inter se</i> transaction by way of a gift by Mr. Shiv Prakash Mittal and Mrs. Santosh Mittal to Mr. Shobhan Mittal. Mr. Shiv Prakash Mittal holds 46,04,900 equity shares and Mrs. Santosh Mittal holds 14,65,900 equity shares, pre-transaction all of which were transferred by gift to Mr. Shobhan Mittal. Mr. Shiv Prakash Mittal is the father of Mr. Shobhan Mittal. Mrs. Santosh Mittal is the mother of Mr. Shobhan Mittal.		
7.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	N/A		
8.	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the Acquirer to receive shares in the TC.	March 28, 2025		
9.	Equity share capital / total voting capital of the TC before the said acquisition	INR 12,26,27,395 divided into 12,26,27,395 equity shares having face value of INR 1 each		
10.	Equity share capital/ total voting capital of the TC after the said acquisition	INR 12,26,27,395 divided into 12,26,27,395 equity shares having face value of INR 1 each		
11.	Total diluted share/voting capital of the TC after the said acquisition	INR 12,26,27,395 divided into 12,26,27,395 equity shares having face value of INR 1 each		

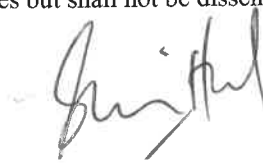


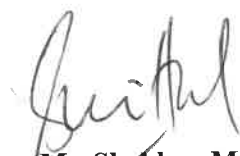
Part-B³

Name of the Target Company: Greenpanel Industries Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the Acquirer belongs to Promoter/ Promoter group	PAN of the Acquirer and/ or PACs
Acquirer: Mr. Shobhan Mittal ("Acquirer")	Yes Acquirer is the promoter of the TC	
Persons Acting in Concert with the Acquirer ("PAC"):	The following PACs belong to Promoter/Promoter group:	
Mr. Shiv Prakash Mittal (Transferor)	Mr. Shiv Prakash Mittal is the promoter	
Mrs. Santosh Mittal (Transferor)	Mrs. Santosh Mittal belongs to the promoter group	
Rajesh Mittal	Rajesh Mittal belongs to the promoter group	
Karuna Mittal	Karuna Mittal belongs to the promoter group	
Sanidhya Mittal	Sanidhya Mittal belongs to the promoter group	
Chitwan Mittal	Chitwan Mittal belongs to the promoter group	
Master Aditya Mittal	Master Aditya Mittal belongs to the promoter group	
Rajesh Mittal & Sons HUF	Rajesh Mittal & Sons HUF belongs to the promoter group	
Prime Holdings Pvt. Ltd.	Prime Holdings Pvt. Ltd. belongs to the promoter group	
Bluesky Projects Private Limited	Bluesky Projects Private Limited belongs to the promoter group	
ADCO Capital Pte. Ltd.	ADCO Capital Pte. Ltd. belongs to the promoter group	
Niranjan Infrastructure Pvt. Ltd.	Niranjan Infrastructure Pvt. Ltd. belongs to the promoter group	
RS Homcon Limited	RS Homcon Limited belongs to the promoter group	
Shakuntala Safeinvest Pvt. Ltd.	Shakuntala Safeinvest Pvt. Ltd. belongs to the promoter group	
RKS Family Foundation	RKS Family Foundation belongs to the promoter group	
Rajesh Mittal Sanidhya Mittal and Karuna Mittal on behalf of trade combines partnership form	Rajesh Mittal Sanidhya Mittal and Karuna Mittal on behalf of trade combines partnership form belongs to the promoter group	

³ Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.





(Mr. Shobhan Mittal)
Acquirer

Place: Gurugram

Date: March 28, 2025