

Amisha Shahra

41, Sealand CHS,
Flat No. 4, Navy Nagar,
Cuffe Parade,
Mumbai – 400 005

To,
BSE Ltd.
Floor No. 25th, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001

National Stock Exchange of India Ltd.,
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Date: 12th March, 2026

Sub: Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Dear Sir/Madam,

I, Amisha Shahra, Promoter of Ruchi Infrastructure Limited (the Company) hereby submit disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 pertaining to receipt of 76,00,000 (Seventy Six Lakhs) equity shares of the Company, by way of gift from my immediate relative, Mr. Ankesh Shahra.

It may be appreciated that the reported transaction is inter-se promoters/immediate relatives and qualifies for exemption in terms of Regulation 10 of the captioned Regulations, however, since the date of last disclosure (made on 19th June, 2025) under Regulation 29(2) of the captioned Regulations, the gross change in promoter/promoter group shareholding including the reported transaction is more than 2%, hence, this disclosure is being made.

Kindly take this disclosure on record and oblige.

Thanking you,
Yours faithfully,



Amisha Shahra
Promoter

CC:

To,
The Company Secretary
Ruchi Infrastructure Limited
706, Tulsiani Chambers, Nariman Point,
Mumbai – 400021(M.H.)

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Ruchi Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amisha Shahra		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	76,00,000	3.22%	3.22%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	76,00,000	3.22%	3.22%

After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	76,00,000	3.22%	3.22%
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	-	-	-
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	-	-	-
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	76,00,000	3.22%	3.22%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market (Inter-se transfer among promoters by way of gift). Pre and Post such inter-se transfer, shareholding of Promoter and Promoters Group is 12,67,43,709 (53.70%).		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of /date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10 th March, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 23,60,24,942/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 23,60,24,942/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,60,24,942/-		

Part-B***

Name of the Target Company: Ruchi Infrastructure Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Amisha Shahra	Promoter	



Amisha Shahra

Acquirer/Promoter

Place: Mumbai

Date: 12th March, 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amisha Shahra		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	76,00,000	3.22%	3.22%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	76,00,000	3.22%	3.22%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	76,00,000	3.22%	3.22%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	76,00,000	3.22%	3.22%
Mode of acquisition/sale (e.g. open market/ off-market /public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Off Market (Inter-se transfer of shares among promoters by way of gift). Pre and Post such inter-se transfer, shareholding of Promoter and Promoters Group is 12,67,43,709 (53.70%).		
Date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 th March, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,60,24,942/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,60,24,942/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,60,24,942/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Amisha Shahra
Acquirer/Promoter
Place: Mumbai
Date: 12th March, 2026
