

Dated: 11th March, 2025

To,

The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 532986	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra East Mumbai 400 051 Script Symbol : NIRAJ
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**Sub: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith the disclosure, as required to be submitted under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 received by the Company from Non-Promoters of the Company.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully

Niraj Cement Structurals Limited

ANIL

ANANT

JHA

Digitally signed by
ANIL ANANT JHA
Date: 2025.03.11
16:51:54 +05'30'

Anil Anant Jha

Company Secretary and Compliance Officer

CHEM LOGISTICS & INFRA PRIVATE LTD

CIN: U45400MH2015PTC270702

To,
The Board of Directors,
Niraj Cement Structurals Limited
Sunder Baug Opp Deonar Bus Depot
Deonar, Mumbai - 400088,
Maharashtra, India.

To,
The Corporate Relations Department.
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Script Code: 532986

**National Stock Exchange of India
Limited**
Exchange Plaza
Bandra Kurla Complex,
Bandra East, Mumbai 400 051
Script Symbol : NIRAJ

Ref: Preferential Allotment of Equity shares and Fully Convertible Warrants to Promoters & Non-Prompters of the Company.

Sub: Filing of report under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations").

Dear Sirs,

Pursuant to Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations"), I hereby enclose the disclosure under Regulation 29(2) of the SEBI Takeover Regulations.

This is submitted for your information and records.

Yours faithfully,
For Chem Logistics & Infra Private Limited



Authorised Signatory



CHEM LOGISTICS & INFRA PRIVATE LTD

CIN: U45400MH2015PTC270702

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Niraj Cement Structurals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Bylan-Niraj Infra Projects Private Limited Persons Acting in Concert (PAC): NA		
Whether the acquirer belongs to Promoter / Promoter group	Non-Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	88,97,708	@14.91%	@14.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	@28,00,000	@4.69%	@4.69%
e) Total (a+b+c+d)	1,16,97,708	@19.60%	@19.60%
Details of acquisition			
a) Shares carrying voting rights acquired	#14,00,000	#2.35%	#2.35%
b) VRs acquired otherwise than by equity shares	--	--	--

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	#14,00,000	#2.35%	#2.35%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	1,02,97,708	@17.25%	@17.25%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	14,00,000	@2.35%	@2.35%
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	1,16,97,708	@19.60%	@19.60%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07 th March, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	INR. 51,03,43,400/- (5,10,34,340 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	INR. 54,33,43,400/- (5,43,34,340 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	INR. 59,69,43,400/- (5,96,94,340 equity shares of Rs. 10/- each)		

CHEM LOGISTICS & INFRA PRIVATE LTD

CIN: U45400MH2015PTC270702

() Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

@ Percentage calculate on Total Diluted Share Capital.

#Out of 28,00,000 Warrants, 14,00,000 warrants converted into same number of equity shares i.e. 14,00,000 equity shares

For Chem Logistics & Infra Private Limited



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 11/03/2025

BYLAN-NIRAJ INFRA PROJECTS PRIVATE LIMITED

SH F 9, Shree Ganesh Industrial House Waman Tukaram Patil Marg, Jani Compound Chembur East
Mumbai - 400071
Tel: +91- 22-66027100 Fax: +91- 22-25518736, Email: bylan.niraj@gmail.com
CIN: U45203MH2016PTC283147

To,
The Board of Directors,
Niraj Cement Structurals Limited
Sunder Baug Opp Deonar Bus Depot
Deonar, Mumbai - 400088,
Maharashtra, India.

To,
The Corporate Relations Department.
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Script Code: 532986

**National Stock Exchange of India
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This is submitted for your information and records.

Yours faithfully,
For Bylan-Niraj Infra Projects Private Limited



Authorised Signatory

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Part-A - Details of the Acquisition

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Whether the acquirer belongs to Promoter / Promoter group	Non-Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,00,00,000	@16.75%	@16.75%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	@28,00,000	@4.69%	@4.69%
e) Total (a+b+c+d)	1,28,00,000	@21.44%	@21.44%
Details of acquisition			
a) Shares carrying voting rights acquired	#14,00,000-	#2.35%	#2.35%
b) VRs acquired otherwise than by equity shares	--	--	--

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	#14,00,000	#2.35%	#2.35%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	1,14,00,000	@19.10%	@19.10%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	@14,00,000- -	@2.34%	@2.34%
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	1,28,00,000	@21.44%	@21.44%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment		
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@ Percentage calculate on Total Diluted Share Capital.

#Out of 28,00,000 Warrants, 14,00,000 warrants converted into same number of equity shares i.e. 14,00,000 equity shares

For Bylan-Niraj Infra Projects Private Limited



Authorised Signatory

Place: Mumbai

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