

PRIME HOLDINGS PRIVATE LIMITED

Date: January 30, 2024

To

The Manager
BSE Limited
Department of Corporate Affairs
Floor 25, P.J. Towers, Dalal Street
Mumbai – 400001
Scrip Code: 542857

The Manager
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E),
Mumbai - 400001
Symbol – GREENPANEL

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Enclosed please find herewith a declaration in compliance of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to acquisition of shares by the Promoter and Promoter Group of Greenpanel Industries Limited.

Kindly take the above on record.

Thanking You

Yours Faithfully
For **Prime Holdings Pvt. Ltd.**

SHIV
PRAKASH
MITTAL

Digitaly signed by SHIV PRAKASH MITTAL
on 30/01/2024 at 10:00:00 AM
Signature of SHIV PRAKASH MITTAL
is available for verification at
https://www.mca21.com/verify/Signature
Date: 2024.01.30 10:00:00 AM +05'30'

Shiv Prakash Mittal
Director
DIN: 00237242

Cc.:
Greenpanel Industries Limited
Thapar House, 2nd Floor
163, S.P. Mukherjee Road
Kolkata - 700026

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Greenpanel Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Prime Holdings Pvt. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of: Shares carrying voting rights	13374300	10.91	10.91
Details of acquisition Shares carrying voting rights acquired	34743020	28.33	28.33
After the acquisition, holding of: Shares carrying voting rights	48117320	39.24	39.24
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Pursuant to a scheme of amalgamation approved by NCLT, Guwahati and Kolkata benches.		
Date of acquisition of / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition – 29/01/2024		
Equity share capital / total voting capital of the TC before the said acquisition	122627395		
Equity share capital/ total voting capital of the TC after the said acquisition	122627395		
Total diluted share/voting capital of the TC after the said acquisition	122627395		

SHIV PRAKASH MITTAL

Signature of the acquirer

Place: Gurgaon

Date: 30/01/2024