

Dr. Sachin D. Patel

Address: 67, Chhaya, Swastik Society, JVPD Scheme, N. S. Road No. 5,
Vile Parle (West), Mumbai – 400056, Maharashtra.

September 1, 2026

Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code – 506879
corp.relations@bseindia.com

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: GUJTHEM
takeover@nse.co.in

Gujarat Themis Biosyn Limited
Block No. 69-c, GIDC Industrial Estate,
Vapi – 396195, Gujarat.
cfoassist@themismedicare.com

Dear Sir / Madam

Subject: - Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that pursuant to Regulation 29(2) of SEBI (SAST) Regulation, 2011, (Takeover Regulations), we hereby submit the disclosure relating to the change in shareholding of the following Promoters and Promoter Group of the Company:

The Promoters and Promoters Group of the Company have not acquired any share / voting right in the Company. This reporting is due to considering passive reduction in percentage of shareholding of the Promoters and Promoters Group, due allotment of 2,11,86,440 equity shares to non-promoters (qualified institutional buyers) on 28.08.2026 under QIP issue.

Thanking you

Dr. Sachin Patel
(on behalf of himself and other Promoters / Promoters Group)

Encl.: As above

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Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Gujarat Themis Biosyn Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pharmaceutical Business Group India Ltd, Themis Medicare Limited, Dinesh Shantilal Patel, Jayshree D Patel, Reena S Patel, Sachin Dinesh Patel, Dinesh Shantilal Patel, Anay Rupen Choksi, Nysha Rupen Choksi and Dinesh S Patel (Vividhmargi Trust) (Promoter and Promoters Gorup)		
3	Whether the acquirer belongs to Promoter/ Promoter group.	Refer Note.		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	National Stock of India Limited and BSE Limited		
	Details of the acquisition / disposal as follows	Number	% wrt total share/voting capital wherever applicable(*)	% wrt total diluted share/voting capital of the TC (**)
5	Before the acquisition under consideration, holding of acquirer along with PACs of:	7,72,18,083	59.33	59.33
	a) Shares carrying voting rights			
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	\$	\$	\$
	c) Voting rights (VR) otherwise than by shares	--	--	--
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
	e) Total (a+b+c+d)	7,72,18,083	59.33	59.33
6	Details of acquisition	No acquisition. This reporting is due to passive reduction in shareholding of Promoters and Promoter Group (Refer Note)		
	a) Shares carrying voting rights	Refer Note	Refer Note	Refer Note
	b) VRs acquired otherwise than by equity shares	---	----	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	---	----	---

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	voting rights in the TC (specify holding in each category) acquired / sold.			
	d) Shares encumbrance / invoked / released by the acquirer	---	----	---
	e) Total (a+b+c+d)			
7	After the acquisition / sale , holding of:	Refer Note	Refer Note	Refer Note
	a) Shares carrying voting rights	7,72,18,083	59.33	59.33
	b) Shares encumbered with the acquirer	\$	\$	\$
	c) VRs otherwise than by shares	--	--	--
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	---	--
	e) Total (a+b+c+d)	7,72,18,083	59.33	59.33
8	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Note Applicable / Refer Note		
9	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	Note Applicable / Refer Note		
10	Equity share capital / total voting capital of the TC before the said acquisition / sale.	Note Applicable / Refer Note		
11	Equity share capital/ total voting capital of the TC after the said acquisition / sale.	Note Applicable / Refer Note		
12	Total diluted share/voting capital of the TC after the said acquisition.	Note Applicable / Refer Note		
13	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Note Applicable / Refer Note		
14	Equity share capital / total voting capital of the TC before the said acquisition	10,89,65,265 equity shares of face value of Rs. 1 each, fully paid-up		
15	Equity share capital/ total voting capital of the TC after the said acquisition	13,01,51,705 equity shares of face value of Rs. 1 each, fully paid-up		
16	Total diluted share/voting capital of the TC after the said acquisition	13,01,51,705 equity shares of face value of Rs. 1 each, fully paid-up		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Note: Promoters and Promoter Group of the Company have not acquired any share / voting right in the Company. This reporting is due to considering passive reduction in percentage of shareholding of Pharmaceutical Business Group India Ltd, Themis Medicare Limited, Dinesh Shantilal Patel, Jayshree D Patel, Reena S Patel, Sachin Dinesh Patel, Dinesh Shantilal Patel, Anay Rupen Choksi, Nysha Rupen Choksi and Dinesh S Patel (Vividhmargi Trust), due to allotment of 2,11,86,440 equity shares to non-promoters (public category / QIBs) on dated 28.08.2026 by way of Qualified Institutions Placement.

\$ There is an indirect incumbrance on 5,12,40,000 shares (39.37% of total) held by Pharmaceutical Business Group India Ltd, a promoter group entity. Separate disclosure has already been made at relevant time.

Dr. Sachin Patel

(on behalf of himself and other promoters' / promoters group)

Place: Mumbai

Date: 01.09.2026