



VRITIKA TRADING PRIVATE LIMITED

Basement, Hind Saurashtra industrial Estate, Marol Naka, Andheri (East), Mumbai, 400059.
E-Mail : vritikatrading@gmail.com CIN U74999MH2017PTC299338

January 18, 2025

To

Department of Corporate Relationship BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai, Maharashtra – 400001 Scrip code: 543958	Corporate Relationship Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra – 400051 Scrip code: VLEGOV
---	--

Dear Sir,

Subject: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to the captioned subject, we are submitting herewith the disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, for your kind reference and records.

We request you to kindly take the same on record and oblige.

Yours sincerely,

For Vritika Trading Private Limited

Rajeev
Sharma

Rajeev Sharma
Director



Place: Mumbai
Date: January 18, 2025

Encl. a/a

CC: -

Compliance officer

VL E- Governance & IT Solutions Limited

Vakrangee Corporate House, Plot No. 93, Road No. 16,
M.L.D.C. Marol, Andheri East, Mumbai-400093

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATIONS, 2011**

Part-A - Details of the Acquisition

Name of the Target Company (TC)	VL E-Governance & IT Solutions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vritika Trading Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	96000	0.09%	0.06%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	96000	0.09%	0.06%
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	20000000	-	12.55%
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	20000000	-	12.55%
After the acquisition, holding of:			
a) Shares carrying voting rights	96000	0.09%#	0.06%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/any other	20000000	-	12.55%

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	20096000	-	12.61%
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential Allotment of Convertible Warrants		
Salient features of the securities acquired including time till redemption, ratio, at which it can be converted into equity shares, etc.	The Convertible Warrants shall be converted into Equity Shares within 18 months from the date of allotment of Convertible Warrants.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ convertible warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16/01/2025		
Equity share capital / total voting capital of the TC before the said acquisition*	Rs. 1,05,95,13,290/- constituting of 10,59,51,329 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition#	Rs. 1,08,45,13,290/- constituting of 10,84,51,329 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition**	Rs. 1,59,41,69,290/- constituting of 15,94,16,929 Equity Shares of Rs.10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement.)

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Yours sincerely,

For Vritika Trading Private Limited

Rajeev
Sharma

Rajeev Sharma
Director



Place: Mumbai

Date: January 18, 2025

Part-B***

Name of the Target Company : VL E-Governance & IT Solutions Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Vritika Trading Private Limited	No

Yours sincerely,

For Vritika Trading Private Limited

Rajeev
Sharma

Rajeev Sharma
Director



Place: Mumbai
Date: January 18, 2025