

No. 38038/1/2017-CA-II
Government of India
Ministry of Coal

The Manager, Department of Corporate Services BSE Limited 25 th Floor, P J Towers, Dalal Street, Mumbai, Maharashtra- 400001	The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1,Block G, BandraKurla Complex Bandra, East, Mumbai, Maharashtra- 400051
NLC India Limited First Floor, No. 8, Mayor Satyamurthy Road, FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai – 600 031, Tamil Nadu, India	

Ref: Script Code
NSE: NLCINDIA
BSE: 513683

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

Dear Sirs

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of NLC India Limited.

Thanking you

Yours faithfully,
For Ministry of Coal, Government of India

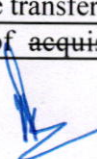

(Kishore Kumar)
Under Secretary to Government of India
Email Id :- soca2.moc@nic.in

किशोर कुमार / KISHORE KUMAR
अवर सचिव / Under Secretary
भारत सरकार / Govt. of India
कोयला मंत्रालय / Ministry of Coal
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi

Place: New Delhi
Date: 05.12.2018

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NLC India Limited		
Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Coal, Government of India		
Whether the seller acquirer belongs to Promoter/Promoter	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition underconsideration, holding of:			
a) Shares carrying voting rights	128,31,45,332	83.94	83.94
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposalundertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
e) Total (a+b+c+d)	128,31,45,332	83.94	83.94
Details of acquisition/sale:			
a) Shares carrying voting rights acquired /sold	11,26,11,825	7.37	7.37
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrumen thatentitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer	11,26,11,825	7.37	7.37
e) Total (a+b+c+d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,17,05,33,507	84.42	84.42
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles theacquirer to receive shares carrying votingrights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	1,17,05,33,507	84.42	84.42
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares tendered in Buyback offer using the "mechanism for acquisition of shares through stock exchange" as notified by SEBI		
Date of acquisition / sale of shares VR or date of	Settlement Day 4.12.2018		



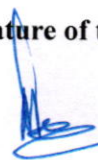
किशोर कुमार / KISHORE KUMAR
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 नई दिल्ली, 110011

receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,52,85,68,427 Equity Shares of Rs. 10 each, fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,38,66,36,609 Equity Shares of Rs. 10 each, fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale.	NA

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory


 किशोर कुमार / KISHORE KUMAR
 अवर सचिव / Under Secretary
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(Kishore Kumar)
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