भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन, मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन, मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan, Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

CC/S&B/SA/1045

Date : July 26, 2017

Ref. No.

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Outcome of the ECCB Meeting: Regulation 30 of SEBI (LODR) Regulations, 2015:**

Vide our letter No.CC/S&B/SA/1206 dated 24.08.2017, we had advised the stock exchanges that the Committee of Directors for Capital Raising has authorized the Bank to raise AT1 Capital upto Rs.11,100 crore till 31st March, 2017. The Bank has raised AT1 Capital in domestic and overseas market to the tune of Rs.9,100 crore during the FY 16-17.

Further to our letter no. CC/S&B/SA/997 dated 21.07.2017, we advise that the Executive Committee of Central Board of the Bank at its meeting held today on 26.07.2017 has accorded its approval for the following:

Extension of validity period to raise the remaining AT 1 capital to the tune of Rs. 2,000 Crore till 31st March, 2018 and accordingly authorized Bank to raise upto Rs.2,000 crore (Rupees two thousand crore only) Additional Tier 1 capital, by way of issue of Basel III compliant Perpetual Debt instruments in USD and/or INR, at par, through private placement to overseas and/or Indian investors, in such number of tranche(s), at such time(s) as may be considered appropriate and on such coupon(s) as may be decided at the time of actual issuance.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,
For State Bank of India

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)