



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: September, 08th 2026

BSE Limited, 25 th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100
Scrip Code:532673	Symbol: KMSUGAR

Dear Sir/Madam,

Sub: Disclosure of Shares as per Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Reg.

Please find enclosed herewith the Statement of Disclosure of Shareholding submitted by **Shri Aditya Jhunjunwala (Promoter and Person Acting in Concert)** pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This disclosure is made to report the transmission of **19,20,000 equity shares**, representing **2.09% of the total paid-up equity share capital of the Company**, held by **Lakshmi Kant Dwarkadas HUF (Promoter)**, to **Smt. Naina Devi Jhunjunwala (Promoter Group)**, being transmission pursuant to dissolution.

The information may kindly be taken on record.

Thanking you,
Yours faithfully,
For K. M SUGAR MILLS LIMITED

Ritika
Tandon
RITIKA TANDON
COMPANY SECRETARY
Encl: as above

Digitally signed by
Ritika Tandon
Date: 2026.09.08
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The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai-400051
Phone no. 022-26598100
SYMBOL: KMSUGAR

Date: 08.09.2026

The Secretary
BSE Limited,
25th Floor, Phiroz Jejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001
Phone no. 022-22728527
Scrip Code:532673

The Secretary,
M/s K M Sugar Mills Limited
76, Eldeco Greens,
Gomti Nagar
Lucknow-226010

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We hereby inform you that **19,20,000 equity shares**, representing **2.09% of the total paid-up equity share capital of the Company**, held by **Lakshmi Kant Dwarkadas HUF (Promoter)**, have been transmitted to **Smt. Naina Devi Jhunjhunwala (Promoter Group)**, being transmission pursuant to dissolution.

It is further confirmed that there has been **no change in the aggregate shareholding of the promoters and promoter group** pre- and post-transmission. The detailed shareholding pattern post-transmission is enclosed herewith for your records.

This transmission constitutes more than **2% of the paid-up share capital of the Company** and is accordingly being disclosed under the applicable provisions of the **SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**.

It is further confirmed that there has been **no change in the aggregate shareholding of the promoters and promoter group** pre- and post-transmission. The detailed shareholding pattern post-transmission is enclosed herewith for your records.

Please find enclosed the requisite details in the format as prescribed in the above referred regulations. You are kindly requested to take the above information on record.

Thanking you,

Aditya
Jhunjhunwala

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Jhunjhunwala
Date: 2026.09.08 19:16:54
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ADITYA JHUNJHUNWALA
(On behalf of Persons Acting in Concert)
Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	K M SUGAR MILLS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Lakshmi Kant Dwarkadas (HUF) Mrs. Naina Devi Jhunjunwala		
	*Promoters and PAC who have not traded Aditya Jhunjunwala Sanjay Jhunjunwala Vatsal Jhunjunwala Shivam Shorewala Vridhi Trust K. M. Vyapar Limited Jhunjunwala Securities Private Limited Marvel Business Private Limited Francoise Commerce Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition, holding of Promoter Group as per (Refer Columns D to F Annexure A attached herewith for detailed break up of Promoter Group holding):</u>			
a) Shares carrying voting rights	51991499	56.51	56.51
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	51991499	56.51	56.51
<u>Details of acquisition/sale (Refer Columns G to I Annexure A attached herewith for detailed break up of Promoter Group holding):</u>			
a) Shares carrying voting rights acquired/sold.	1920000 #	2.09 #	2.09 #
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	1920000#	2.09 #	2.09 #

Details of acquisition/sale- (Refer Columns J to L Annexure A attached herewith for detailed break up of Promoter Group holding): a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	1920000 # - - - 1920000#	2.09 # - - - 2.09 #	2.09 # - - - 2.09 #
After the acquisition/sale, holding of Promoter Group (Refer Columns M to O Annexure A attached herewith for detailed break up of Promoter Group holding): a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	51991499 - - - 51991499	56.51 - - - 56.51	56.51 - - - 56.51
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transmission of 19,20,000 Equity Shares from Lakshmi Kant Dwarkadas HUF (Promoter) to Smt. Naina Devi Jhunjunwala (Promoter Group) pursuant to dissolution through off market.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.09.2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,20,00,170 Equity Shares of Rs. 2/- each aggregating to Rs. 18,40,00,340/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,20,00,170 Equity Shares of Rs. 2/- each aggregating to Rs. 18,40,00,340/-		
Total diluted share/voting capital of the TC after the said acquisition	9,20,00,170 Equity Shares of Rs. 2/- each aggregating to Rs. 18,40,00,340/-		

(#) The Shares have been transmitted from Lakshmi Kant Dwarkadas HUF (Promoter) to Smt. Naina Devi Jhunjunwala (Promoter Group) pursuant to dissolution through off market..

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Lucknow
Date: 08.09.2026

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Jhunjunwala
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Aditya Jhunjunwala
Date: 2026.09.08
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Aditya Jhunjunwala
(on behalf of Promoter Group & PAC)

ANNEXURE A TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(A)	(B)	(C)	(D)	(E)	(F)	(G) #	(H)#	(I)#	(J)#	(K)#	(L)#	(M)	(N)	(O)
Sl.	Name of Promoter and Promoter Group	Category	Before the acquisition holding of Promoter Group			Details of Sale			Details of acquisition			After the acquisition/sale, holding of Promoter Group		
			Pre Acquisition Shareholding (Transmission)	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	Details of Sale (Transmission)	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	Details of Acquisition (Transmission)	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	Post Acquisition Shareholding (Transmission)	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1	Lakshmi Kant Dwarkadas	Promoter	10065900	10.94%	10.94%	-1920000	-2.09%	-2.09%	-	-	-	8145900	8.85%	8.85%
2	Naina Jhunjunwala	Promoter Group	18483348	20.09%	20.09%	-	-	-	1920000	2.09%	2.09%	20403348	22.18%	22.18%
3	Aditya Jhunjunwala	Promoter	5289242	5.75%	5.75%	-	-	-	-	-	-	5289242	5.75%	5.75%
4	Vatsal Jhunjunwala	Promoter Group	499721	0.54%	0.54%	-	-	-	-	-	-	499721	0.54%	0.54%
5	Marvel Business Pvt Ltd	Promoter Group	12065975	13.12%	13.12%	-	-	-	-	-	-	12065975	13.12%	13.12%
6	Francoise Commerce Private Limited	Promoter Group	20	0.00%	0.00%	-	-	-	-	-	-	20	0.00%	0.00%
7	Jhunjunwala Securities Private Limited	Promoter Group	500000	0.54%	0.54%	-	-	-	-	-	-	500000	0.54%	0.54%
8	Vridhi Trust	Promoter Group	188780	0.21%	0.21%	-	-	-	-	-	-	188780	0.21%	0.21%
9	Shivam S Shorewala	Promoter Group	120549	0.13%	0.13%	-	-	-	-	-	-	120549	0.13%	0.13%
10	Sanjay Jhunjunwala	Promoter	2494600	2.71%	2.71%	-	-	-	-	-	-	2494600	2.71%	2.71%
11	K M Vyapar Limited	Promoter Group	2283364	2.48%	2.48%	-	-	-	-	-	-	2283364	2.48%	2.48%
GRAND TOTAL			51991499	56.51%	56.51%							51991499	56.51%	56.51%

(#) The Shares have been transmitted from L.K. Jhunjunwala HUF (Promoter) to Smt. Naina Jhunjunwala (Promoter Group) pursuant to dissolution

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.