

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (“TC”)	Cohance Lifesciences Limited (formerly known as Suven Pharmaceuticals Limited)
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	June 17, 2026
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	(a) Jusmiral Holdings Limited (Promoter); (b) Berhyanda Limited (Promoter); (c) Jusmiral Midco Limited[@]; and (d) Berhyanda Midco Limited[#]. Jusmiral Holdings Limited and Berhyanda Limited are the promoters of the TC. Jusmiral Holdings Limited is the wholly owned subsidiary of Jusmiral Midco Limited. Berhyanda Limited is a subsidiary of Berhyanda Midco Limited. Jusmiral Midco Limited and Berhyanda Midco Limited do not directly hold any equity shares in the TC. <i>[@] Jusmiral Midco Limited has: (a) agreed to certain covenants under the Facility Agreement (as defined below) in relation to its shareholding in Jusmiral Holdings Limited that are in the nature of encumbrance; and (b) pursuant to the Jusmiral Share Pledge (as defined below), created a pledge on its entire shareholding in</i>

	<i>Jusmiral Holdings Limited and agreed not to, (i) dispose of its shareholding in Jusmiral Holdings Limited; and/or (ii) create any security on its shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Facility Agreement and the Jusmiral Share Pledge.</i> <i>[#] Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facility Agreement (as defined below) in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Berhyanda Share Pledge (as defined below), created a pledge on its entire shareholding in Berhyanda Limited and agreed not to, (i) dispose of its shareholding in Berhyanda Limited; and/or (ii) create any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Facility Agreement and the Berhyanda Share Pledge.</i>
Details of the creation of encumbrance:	A facility agreement dated June 11, 2026 (the “Facility Agreement”) has been executed <i>inter alia</i> among Jusmiral Holdings Limited (as borrower), Berhyanda Limited (as borrower), the Lenders^{##}, CSCGlobal Capital Markets (Singapore) Pte. Ltd. as the agent of the Lenders^{##} and other Finance Parties^{###}, the calculation agent and offshore security agent for the Secured Parties^{^^} (“Security Agent”) and Catalyst Trusteeship Limited as the onshore security agent for the Secured Parties^{^^} (“Onshore Security Agent”) for availing term loan facilities aggregating to USD 285,000,000 (United States Dollar Two Hundred Eighty Five million) by the borrowers from the Lenders^{##} in one or more tranches. Commitments being made available to Berhyanda Limited aggregate to USD 233,500,000 (United States Dollar Two Hundred and Thirty Three Million Five Hundred Thousand) and commitments being made available to Jusmiral Holdings Limited aggregate to USD 51,500,000 (United States Dollar Fifty One Million Five Hundred Thousand). <u>Jusmiral Holdings Limited:</u>

	(a) Jusmiral Holdings Limited (a promoter of the TC) has, by way of covenants under the Facility Agreement (which became effective on June 16, 2026) and the TC Share Pledge (as defined below), agreed to certain restrictions/requirements which are in the nature of encumbrance and restrictions on disposal and creation of any security on the shareholding of Jusmiral Holdings Limited in the TC, other than in the manner permitted under the Facility Agreement and the TC Share Pledge (as defined below). (b) Jusmiral Holdings Limited (a promoter of the TC) has, pursuant to an Indian law governed pledge agreement dated June 16, 2026 (the “TC Share Pledge”) entered into between Jusmiral Holdings Limited (as pledgor), Berhyanda Limited (as pledgor) and the Onshore Security Agent, created a first ranking exclusive pledge over 80,434,990 equity shares of the TC held by Jusmiral Holdings Limited (21.02% of the total share capital), in favour of the Onshore Security Agent. (c) Jusmiral Midco Limited has by way of covenants under the Facility Agreement (which became effective on June 16, 2026), agreed not to dispose of any shares of Jusmiral Holdings Limited held by it and to restrict creation of any security on its shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Facility Agreement. @ (d) Jusmiral Midco Limited has pursuant to the deed of pledge and charge of shares and share certificates dated June 11, 2026 (which became effective on June 16, 2026) (“Jusmiral Share Pledge”) between, Jusmiral Midco Limited as pledgor and the Security Agent, created a pledge on its entire shareholding in Jusmiral Holdings Limited in favour of the Security Agent and agreed not to: (i) dispose of any shares of Jusmiral Holdings Limited held by it; and/or (ii) create any security
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	on its shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Facility Agreement and the Jusmiral Share Pledge. @ <i>@ Jusmiral Midco Limited does not directly hold any equity shares in the TC. Jusmiral Holdings Limited (a promoter of the TC) is the wholly owned subsidiary of Jusmiral Midco Limited. Jusmiral Midco Limited has: (a) agreed to certain covenants under the Facility Agreement in relation to its shareholding in Jusmiral Holdings Limited that are in the nature of encumbrance; and (b) pursuant to the Jusmiral Share Pledge, created a pledge on its entire shareholding in Jusmiral Holdings Limited and agreed not to, (i) dispose of its shareholding in Jusmiral Holdings Limited; and/or (ii) create any security on its shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Facility Agreement and the Jusmiral Share Pledge.</i> <u>Berhyanda Limited:</u> (a) Berhyanda Limited (a promoter of the TC) has by way of covenants under the Facility Agreement (which became effective on June 16, 2026) and the TC Share Pledge, agreed to certain restrictions/requirements which are in the nature of encumbrance and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC, other than in the manner permitted under the Facility Agreement and the TC Share Pledge. (b) Berhyanda Limited (a promoter of the TC) has, pursuant to the TC Share Pledge, created a first ranking exclusive pledge over 127,539,592 equity shares of the TC held by Berhyanda Limited (33.34% of the total share capital), in favour of the Onshore Security Agent. (c) Berhyanda Midco Limited has by way of covenants under the Facility Agreement (which became effective on June 16, 2026), agreed not to dispose of any shares of Berhyanda Limited held by it and to restrict
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creation of any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Facility Agreement. [#] (d) Berhyanda Midco Limited has pursuant to the deed of pledge and charge of shares and share certificates dated June 11, 2026 (which became effective on June 16, 2026) (“Berhyanda Share Pledge”) between, <i>inter alia</i>, Berhyanda Midco Limited as pledgor and the Security Agent, created a pledge on its entire shareholding in Berhyanda Limited in favour of the Security Agent and agreed not to: (i) dispose of any shares of Berhyanda Limited held by it and/or (ii) create any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Facility Agreement and the Berhyanda Share Pledge. [#] <i>[#]Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is a subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facility Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Berhyanda Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to, (i) dispose of its shareholding in Berhyanda Limited; and/or (ii) create any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Facility Agreement and the Berhyanda Share Pledge.</i>				
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1) [£]	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares {creation [(2)+(3)] [£] / release [(2)-(3)] / invocation [(1)(3)] [£]

	Number [£]	% of total share capital [£]	Number	% of total share capital	Type of event (creation / release / invocation [£])	Date of creation / release / invocation [£] of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance **	Number [£]	% of share capital [£]	Name of the entity in whose favor shares encumbered ***	Number [£]	% of total share capital [£]
Jusmiral Holdings Limited^	92,390,578	24.15% (23.54 %, on a fully diluted basis)	Nil ^{\$\$}	0.00% ^{\$\$}	Creation	<u>Covenants in the nature of encumbrance</u> : June 16, 2026 <u>Pledge of equity shares of the TC</u> : June 17, 2026	(a) Covenants in the nature of certain restrictions / requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Jusmiral Holdings	Conditions under the Facility Agreement, to secure the loan of USD 285,000,000 availed by Jusmiral Holdings Limited and Berhyanda Limited from the Lenders ^{##} for the purpose of, <i>inter alia</i> ,	<u>Covenants in the nature of encumbrance</u> : e: 92,390,578 <u>Pledge of equity shares of the TC</u> : 80,434,990	<u>Covenants in the nature of encumbrance</u> : e: 24.15% (23.54%, on a fully diluted basis) <u>Pledge of equity shares of the TC</u> : 21.02% (20.50%, on a fully diluted basis)	Onshore Security Agent and Finance Parties ^{###}	<u>Covenants in the nature of encumbrance</u> : e: 92,390,578 <u>Pledge of equity shares of the TC</u> : 80,434,990	<u>Covenants in the nature of encumbrance</u> : e: 24.15% (23.54%, on a fully diluted basis) <u>Pledge of equity shares of the TC</u> : 21.02% (20.50%, on a fully diluted basis)

							Limited and restrictions on disposal and creation of any security on the shareholding of Jusmiral Holdings Limited in the TC other than in the manner permitted under the Facility Agreement and the TC Share Pledge. (b) Pledge over 80,434,990 equity	financing or refinancing the repayment or prepayment of certain identified outstanding financial indebtedness of Jusmiral Holdings Limited and Berhyanda Limited.						
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							shares of the TC held by Jusmiral Holdings Limited (21.02% of the total share capital).						
Berhyanda Limited^^	127,539,592	33.34% (32.50%, on a fully diluted basis)	Nil ^{ss}	0.00% ^{ss}	Creation	<u>Covenants in the nature of encumbrance</u> : June 16, 2026 <u>Pledge of equity shares of the TC</u> : June 17, 2026	(a) Covenants in the nature of certain restrictions / requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Berhyanda	Condition under the Facility Agreement, to secure the loan of USD 285,000,000 availed by Berhyanda Limited and Jusmiral Holdings Limited from the Lenders ^{##} for the purpose of,	<u>Covenants in the nature of encumbrance</u> : 127,539,592 <u>Pledge of equity shares of the TC</u> : 127,539,592	<u>Covenants in the nature of encumbrance</u> : 33.34% (32.50%, on a fully diluted basis) <u>Pledge of equity shares of the TC</u> : 33.34% (32.50%, on a fully diluted basis)	Onshore Security Agent and Finance Parties ^{###}	<u>Covenants in the nature of encumbrance</u> : 127,539,592 <u>Pledge of equity shares of the TC</u> : 127,539,592	<u>Covenants in the nature of encumbrance</u> : 33.34% (32.50%, on a fully diluted basis) <u>Pledge of equity shares of the TC</u> : 33.34% (32.50%, on a fully diluted basis)

							Limited and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC other than in the manner permitted under the Facility Agreement and the TC Share Pledge. (b) Pledge over 127,539,592 equity shares of	<i>inter alia</i>, financing or refinancing the repayment or prepayment of certain identified outstanding financial indebtedness of Berhyanda Limited and Jusmiral Holdings Limited.						
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							the TC held by Berhyanda Limited (33.34% of the total share capital).							
^ Jasmiral Midco Limited does not directly hold any equity shares in the TC. Jasmiral Holdings Limited (a promoter of the TC) is the wholly owned subsidiary of Jasmiral Midco Limited. Jasmiral Midco Limited has: (a) agreed to certain covenants under the Facility Agreement in relation to its shareholding in Jasmiral Holdings Limited that are in the nature of encumbrance; and (b) pursuant to the Jasmiral Share Pledge, created a pledge on its entire shareholding in Jasmiral Holdings Limited and agreed not to, (i) dispose of its shareholding in Jasmiral Holdings Limited; and/or (ii) create any security on its shareholding in Jasmiral Holdings Limited, in each case, other than as permitted under the Facility Agreement and the Jasmiral Share Pledge. ^^ Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is a subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facility Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Berhyanda Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to, (i) dispose of its shareholding in Berhyanda Limited; and/or (ii) create any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Facility Agreement and the Berhyanda Share Pledge. ### The list of Lenders under the Facility Agreement as on date is set out below: (a) Barclays Bank Plc; (b) Deutsche Bank AG, Singapore Branch; (c) BNP PARIBAS, a public limited company (société anonyme) incorporated in the Republic of France with the liability of its members being limited acting through its Hong Kong branch; (d) MUFG Bank, Ltd. Singapore Branch; and (e) Standard Chartered Bank (Singapore) Limited. #### The list of Finance Parties under the Facility Agreement as on date is set out below:														

- (a) Barclays Bank Plc;
- (b) Deutsche Bank AG, Singapore Branch;
- (c) BNP PARIBAS, a public limited company (société anonyme) incorporated in the Republic of France with the liability of its members being limited acting through its Hong Kong branch;
- (d) MUFG Bank, Ltd. Singapore Branch;
- (e) Standard Chartered Bank (Singapore) Limited;
- (f) CSCGlobal Capital Markets (Singapore) Pte. Ltd. as agent, offshore security agent and calculation agent; and
- (g) Catalyst Trusteeship Limited as onshore security agent.

^{^^} The list of Secured Parties under the Facility Agreement as on date is set out below:

- (a) Barclays Bank Plc;
- (b) Deutsche Bank AG, Singapore Branch;
- (c) BNP PARIBAS, a public limited company (société anonyme) incorporated in the Republic of France with the liability of its members being limited acting through its Hong Kong branch;
- (d) MUFG Bank, Ltd. Singapore Branch;
- (e) Standard Chartered Bank (Singapore) Limited;
- (f) CSCGlobal Capital Markets (Singapore) Pte. Ltd. as agent, offshore security agent and calculation agent; and
- (g) Catalyst Trusteeship Limited as onshore security agent.

^{ss} There was encumbrance created in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the notes purchase agreement dated May 29, 2024, entered into amongst, inter alia, Berhyanda Limited as an issuer; Jusmiral Holdings Limited as an issuer; CSCGlobal Capital Markets (Singapore) Pte. Ltd., as agent of the finance parties and security agent for the secured parties, in relation to loan facilities availed by Berhyanda Limited and Jusmiral Holdings Limited (the “**Notes Purchase Agreement**”), which encumbrance was released on June 16, 2026 on account of the loan availed under the Notes Purchase Agreement having been duly repaid pursuant to a refinancing. The disclosure for such release of encumbrance under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to such release of encumbrance has already been made on June 17, 2026.

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

[£]The details with respect to share capital / voting capital / diluted share / diluted voting capital (as applicable) is as per the latest publicly available shareholding pattern of the TC for the quarter ended March 31, 2026, submitted by the TC in accordance with Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of Jusmiral Holdings Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 17 June 2026

Place: Nicosia, Cyprus

For and on behalf of Berhyanda Limited

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Authorised Signatory

Name: Christodoulos Patsalides

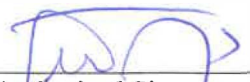
Designation: Director

Date: 17 June 2026

Place: Nicosia, Cyprus

For and on behalf of Jusmiral Midco Limited

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Authorised Signatory

Name: Christodoulos Patsalides

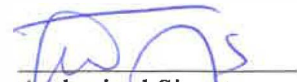
Designation: Director

Date: 17 June 2026

Place: Nicosia, Cyprus

For and on behalf of Berhyanda Midco Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 17 June 2026

Place: Nicosia, Cyprus