

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Apeejay Surrendra Park Hotels Limited ("Company")		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	A. Karan Paul (Acquirer) B. Priya Paul (PAC) C. Apeejay Surrendra Trust (PAC) D. Great Eastern Stores Private Limited (PAC) E. Apeejay Private Limited (PAC) F. Apeejay Agencies Private Limited (PAC) G. Apeejay Engineering Private Limited (PAC) H. Apeejay House Private Limited (PAC) I. Apeejay Surrendra Management Services Private Limited (PAC) <i>* The list of members of the Promoter Group who do not hold shares in the Target Company is annexed as Annexure A.</i>		
Whether the Acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and the National Stock Exchange of India Limited		
Details of the acquisition are as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
(a) Shares carrying voting rights	44,280 fully paid-up equity shares	0.02075%	NA
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
(c) Voting rights (VR) otherwise than by shares	NA	NA	NA
(d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
(e) Total (a+b+c+d)	44,280 fully paid-up equity shares	0.02075%	NA

Details of acquisition /sale			
(a) Shares carrying voting rights acquired/sold	27,042 fully paid-up equity shares	0.01267%	NA
(b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
(c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
(d) Shares encumbered/ invoked/ released by the acquirer	NA	NA	NA
(e) Total (a+b+c+/-d)	27,042 fully paid-up equity shares	0.01267%	NA
After the acquisition/ sale holding of:			
(a) Shares carrying voting rights	71,322 fully paid-up equity shares	0.03343%	NA
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
(c) Voting rights (VR) otherwise than by shares	NA	NA	NA
(d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
(e) Total (a+b+c+d)	71,322 fully paid-up equity shares	0.03343%	NA
Mode of acquisition /sale (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Karan Paul, one of the Promoters of the Company, acquired 17,830 fully paid-up equity shares (~0.00836%) and 9,212 fully paid-up equity shares (~0.00432%) of the Company through on-market purchase on March 19, 2026 and March 20, 2026, respectively. The figures provided in this disclosure pertain solely to the shareholding of the Acquirer, i.e., Karan Paul. The consolidated shareholding of the Promoter and Promoter Group (Acquirer + PACs) is as follows: <u>Pre-acquisition shareholding of Promoter and Promoter Group</u> 14,54,65,366 fully paid-up equity shares representing 68.17382% of the total share capital. <u>Post-acquisition shareholding of Promoter and Promoter Group</u> 14,54,92,408 fully paid-up equity shares representing 68.18649% of the total share capital.		

Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable.	Out of the total acquisition, 17,830 equity shares were acquired on March 19, 2026 and 9,212 equity shares were acquired on March 20, 2026.
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 21,33,74,246 divided into 21,33,74,246 fully paid-up equity shares of INR 1/- each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Since the transaction involved an on-market purchase of shares, there is no change in the total share capital of Apeejay Surrendra Park Hotels Limited pursuant to the said transaction.
Total diluted share/voting capital of the TC after the said acquisition/sale	Not applicable

***Note:** Total share capital has been taken as per the latest filing by Apeejay Surrendra Park Hotels Limited to the Stock Exchange under ~~Clause 35 of the Listing Agreement/~~ Regulation 31(b) of SEBI (LODR) Regulations, 2015 i.e. as on December 31, 2025.*

For self (Acquirer) and on behalf of all PACs

Karan Paul
Promoter and Director
DIN: 00007240
Place: New Delhi
Date: March 20, 2026

The list of members of the Promoter Group who do not hold shares in the Target Company

Sr. No.	Name
1.	Priti Paul
2.	Priya Paul
3.	Indrani Dasgupta Paul
4.	Kabir Anand Paul
5.	Uma Kismat Paul
6.	Dipankar Dasgupta
7.	Sudip Dasgupta
8.	Pratip Dasgupta
9.	Sethu Vaidyanathan
10.	Surya Vir Vaidyanathan
11.	Anandhi Iswaran
12.	Afsan Health Resort Private Limited
13.	Ambika Charitable Trust
14.	Aminchand Payarelal Private Limited
15.	Anand Welfare Trust
16.	Apeejay Agencies Private Limited
17.	Apeejay Business Centre Private Limited
18.	Apeejay Charter Private Limited
19.	Apeejay Chemical Industries Private Limited
20.	Apeejay Development Private Limited
21.	Apeejay Education Association Private Limited
22.	Apeejay Education Trust
23.	Apeejay Engineering Private Limited
24.	Apeejay Eximp Private Limited
25.	Apeejay Global Industrial and Logistic Park Limited
26.	Apeejay Holdings Private Limited
27.	Apeejay Hotels (Panama) Inc.
28.	Apeejay House Private Limited
29.	Apeejay Imagine Design Services Private Limited
30.	Apeejay Industries Private Limited
31.	Apeejay Infra Logistics Private Limited
32.	Apeejay Insurance Broking Services Private Limited
33.	Apeejay Logistics Park Private Limited
34.	Apeejay Oxford Bookstores Private Limited
35.	Apeejay Securities Private Limited
36.	Apeejay Shipping Limited
37.	Apeejay Support Solutions Private Limited
38.	Apeejay Surrendra Land Private Limited
39.	Apeejay Surrendra Management Services Private Limited
40.	Apeejay Tea & Beverages Private Limited
41.	Apeejay Tea (Panama) Inc.
42.	Apeejay Tea Limited
43.	Apeejay Tea One Private Limited
44.	Apeejay Trust
45.	Artistry House Private Limited
46.	Artistry Properties Private Limited
47.	Asian Signal Industry Private Limited
48.	Bengal Ice Creams Private Limited
49.	Bengal Shipyard Limited

50.	Kata-Kali Resorts Private Limited
51.	Kathua Steel Works Private Limited
52.	Ladies Youth Association
53.	Martidale Pharmaceuticals Private Limited
54.	MSA (Sole Proprietorship Firm)
55.	Oceanic Shipyard Limited
56.	Oriental-AT Auto & Engg. Private Limited
57.	P&V Business Ventures Private Limited
58.	Park Mansion Services Private Limited
59.	Apeejay Logistics LLP
60.	Sky Room Private Limited
61.	SOP2 Inc.
62.	South Asia Women Foundation India
63.	Spring Agro Empire Limited
64.	Steel Crete Private Limited
65.	Surrendra Overseas (Panama) Inc.
66.	Surrendra Overseas (Singapore) Pte. Limited
67.	Surrendra Paul HUF
68.	Tiny Box Private Limited
69.	Triveni Development Private Limited
70.	Universal Fibro Forms Private Limited
71.	Yamuna Warehousing Company Private Limited
72.	Apeejay Logistics Gurgaon Private Limited