

Date: March 7, 2025

To The Board of Directors, Amara Raja Energy & Mobility Limited Renigunta, Cuddapah Road, Karakambadi, Tirupati, Andhra Pradesh- 517520, India	To National Stock Exchange of India Limited “Exchange Plaza” Bandra East, Mumbai – 400 051 NSE Symbol: ARE&M	To BSE Limited Corporate Relations Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 BSE SCRIP CODE: 500008
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Subject : Settlement of equity shares of RNGalla Family Private Limited (RFPL) into 4 different family trusts - Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST Regulations, 2011”)

Ref : SEBI Exemption order No. WTM/ASB/CFD/18/2024-25 dated January 24, 2025 (Exemption Order).

With reference to Reg 29(2) of SAST Regulations, 2011, I, Ramachandra Naidu Galla, [Promoter of Amara Raja Energy & Mobility Limited (“ARE&M”) and Trustee of RNG Jayadev Trust, RNG Ramadevi Trust, Jayadev Trust and Ramadevi Trust, hereby submit the information in the prescribed format as attached herewith in respect of indirect acquisition of shares (i.e Settlement of equity shares RFPL into 4 different family trusts) of detailed below :

- Settlement (Off Market Transaction) of 2,14,44,157 equity shares constituting 99.53% of equity share capital of RNGalla Family Private Limited (RFPL) (Part of Promoter of ARE&M and holding 32.86% of shareholding in ARE&M), by me into the following family trusts as detailed below :

Name of the Family Trust	Number of shares of RFPL being settled	% of shareholding in RFPL
RNG Jayadev Trust	76,48,937	35.50%
RNG Ramadevi Trust	31,02,713	14.40%
Jayadev Trust	62,35,975	28.94%
Ramadevi Trust	44,56,532	20.68%
Total	2,14,44,157	99.53%

- In this regard, SEBI vide its order No. WTM/ASB/CFD/18/2024-25 dated January 24, 2025, SEBI has granted the exemption under Regulation 11(5) of the SAST Regulations, 2011 for the above proposed settlement of shares.

The required details in terms of Reg 29(2) of SAST Regulations, 2011 is enclosed herewith and you are requested to disseminate the same in terms of SAST Regulations, 2011.

Kindly acknowledge the receipt of the same.

Thanking you,

RAMACHANDRA
NAIDU GALLA

Dr. Ramachandra Naidu Galla

(For and on behalf of self and other family members forming part of the proposed transaction and part of Promoters)

Encl: Disclosure under SAST Regulations, 2011.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

S. No	Particulars	Details		
1.	Name of the Target Company (TC)	Amara Raja Energy & Mobility Limited (Formerly known as Amara Raja Batteries Limited)		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: - RNG Jayadev Trust, [Represented by Trustee Dr. Ramachandra Naidu Galla] - RNG Ramadevi Trust, [Represented by Trustee Dr. Ramachandra Naidu Galla] - Jayadev Trust [Represented by Trustee Dr. Ramachandra Naidu Galla] & - Ramadevi Trust [Represented by Trustee Dr. Ramachandra Naidu Galla] Seller: Dr. Ramachandra Naidu Galla (Settlor)		
3.	Whether the acquirer belongs to Promoter/Promoter group	The Acquirer(s) as mentioned in Sl.no.2 above will be forming part of the Promoter of ARE&M. Note: the family trusts mentioned in Sl No 2 are family trusts created by Dr. Ramchandra Naidu Galla.		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited.		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :				
	a) Shares carrying voting rights	Annexure -A	Annexure -A	NA
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
	c) Voting rights (VR) otherwise than by shares	NA	NA	NA
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
	e) Total (a+b+c+d)	Annexure -A	Annexure -A	NA
Details of acquisition/sale				
	a) Shares carrying voting rights	Annexure -A	Annexure -A	NA
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	NA	NA	NA

	others)			
	c) Voting rights (VR) otherwise than by shares	NA	NA	NA
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
	e) Total (a+b+c+d)	Annexure -A	Annexure -A	NA
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights	Annexure -A	Annexure -A	NA
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
	c) Voting rights (VR) otherwise than by shares	NA	NA	NA
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
	e) Total (a+b+c+d)	Annexure -A	Annexure -A	NA
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Off Market – Indirect Acquisition (Settlement) of 2,14,44,157 equity shares constituting 99.53% of equity share capital of RNGalla Family Private Limited (RFPL) (Part of Promoter of ARE&M and holding 32.86% of shareholding in ARE&M), held by Dr. Ramachandra Naidu Galla into the following trusts as detailed herein below :		
		Name of the Trust	Number of shares of RFPL being settled	% of shareholding in RFPL
		RNG Jayadev Trust	76,48,937	35.50%
		RNG Ramadevi Trust	31,02,713	14.40%
		Jayadev Trust	62,35,975	28.94%
		Ramadevi Trust	44,56,532	20.68%
		Total	2,14,44,157	99.53%
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 7, 2025		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	18,30,25,364 equity shares of face value of Re.1/- each		

9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	18,30,25,364 equity shares of face value of Re.1/- each
10	Total diluted share/voting capital of the TC after the said acquisition	18,30,25,364 equity shares of face value of Re.1/- each

Notes:

- 1) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
- 2) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC
- 3) The Acquirer and sellers are forming part of promoters of ARE&M as disclosed under of shareholding pattern and RNGalla Family Private Limited (Part of Promoter of ARE&M) holds 6,01,45,316 equity shares in the ARE&M constituting to 32.86% of the total shareholding.

Kindly acknowledge the receipt of the same.

Thanking you,

RAMACHANDR
A NAIDU GALLA

Digitally signed by RAMACHANDR A NAIDU GALLA
DN: cn=A NAIDU GALLA, o=ARE&M, ou=ARE&M, email=A NAIDU GALLA@ARE&M.COM, c=IN
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Dr. Ramachandra Naidu Galla

(For and on behalf of self and other family members forming part of the proposed transaction and part of Promoters)

Annexure A: Pre and Post holding of Promoters of ARE&M

Particulars of Promoters	Pre-Holding in ARE&M		Post-Holding in ARE&M	
	No. of shares	% holding	No. of shares	% holding
Ramachandra N Galla	-	-	-	-
Amara Kumari Galla	-	-	-	-
Jayadev Galla	-	-	-	-
Ashok Galla	-	-	-	-
Siddharth Galla	-	-	-	-
Ramadevi Gourineni	-	-	-	-
Harshavardhana Gourineni	-	-	-	-
Vikramadithya Gourineni	-	-	-	-
Padmavathi Galla	-	-	-	-
G V Ramakrishna Vara Prasad	-	-	-	-
RNG Jayadev Trust*	NA	NA	-	-
RNG Ramadevi Trust*	NA	NA	-	-
Jayadev Trust*	NA	NA	-	-
Ramadevi Trust*	NA	NA	-	-
RNGalla Family Private Limited	6,01,45,316	32.86	6,01,45,316	32.86
Mangal Industries Limited	-	-	-	-
Total	6,01,45,316	32.86	6,01,45,316	32.86

* will be forming part of the Promoter.

The Said transaction is settlement (Off Market Transaction) of 2,14,44,157 equity shares constituting 99.53% of equity share capital of RNGalla Family Private Limited (RFPL) (Part of Promoter of ARE&M and holding 32.86% of shareholding in ARE&M), by Dr. Ramachandra Naidu Galla (Part of Promoter of ARE&M) to family trusts as mentioned below

Name of the Family Trust	Number of shares of RFPL being settled	% of shareholding in RFPL
RNG Jayadev Trust	76,48,937	35.50%
RNG Ramadevi Trust	31,02,713	14.40%
Jayadev Trust	62,35,975	28.94%
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Total	2,14,44,157	99.53%

SEBI vide its order No. WTM/ASB/CFD/18/2024-25 dated January 24, 2025, SEBI has granted the exemption under Regulation 11(5) of the SAST Regulations, 2011 for the above proposed settlement of shares.

Therefore, there will be no change in the shareholding pattern of the ARE&M before or after the proposed transaction in the shares of RNGalla Family Private Limited.

The Acquirer will be forming part of the promoters of ARE&M and Seller is forming part of promoters of ARE&M as disclosed under of shareholding pattern and RNGalla Family Private Limited (Part of Promoter of ARE&M) holds 6,01,45,316 equity shares in the ARE&M constituting to 32.86% of the total shareholding.