भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | **Fax** : 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

The Executive Director
BSE Ltd., Phiroje Jeejeebhoy
Towers 25th Floor, Dalal
Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th Floor, Plot
No C/1, 'G' Block, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400 051

Date : 12.04.2018

Ref. No.:
CC/S&B/SD/RED/ 095

Dear Sir,

SEBI (Listing Obligation and Disclosure Requirements) 2015
Redemption of Bonds on Maturity – ISIN- INE 062A09205 & 062A09171
Intimation to stock exchange under Regulation 50 (1) and 60(2)

We advise that the following Unsecured, Redeemable, Non-Convertible, Subordinated Lower Tier II Bonds issued by the Bank, is due for redemption subject to approval of RBI.

Sl no.	ISIN	Particulars	Issue Size (Rs.in crore)	Dt. of issue	Dt. of maturity
1.	INE 062A09205	Unsecured Redeemable Non Convertible Subordinated Lower Tier – II Bonds (8.95%)	1000.00	06.03.2009	06.06.2018
2.	INE 062A09171	Unsecured Redeemable Non Convertible Subordinated Lower Tier – II Bonds (8.4%)	1500.00	29.12.2008	29.06.2018

2. In accordance with the Information Memoranda of the Issue of these Bonds:

i) May 7, 2018 & May 30, 2018 will be the respective 'Record Dates' for payment of redemption proceeds along with last interest due.

ii) The principal amount together with interest for the period from 1st April 2018 to 5th June 2018 and 1st April 2018 to 28th June 2018 will be paid on 6th June 2018 & 29th June 2018 respectively and the Bond will not carry any obligation from the said date.

Yours faithfully,

(Sanjay Abhyankar)
Vice President, Compliance
(Company Secretary)
Copy: for information to:

1. The Vice President IDBI Trusteeship Services Ltd., Asian Building, Ground Floor,17, R. Kamani Marg, Ballard Estate, Mumbai-400001.