

From:

Priyaj Haresh Shah  
Samarpan Jha Niwas  
Opp. Parle Tilak School  
Vile Parle (E) Mum-57

Date: September 21<sup>ST</sup>, 2024

To,

|                                                                                                                                                                                            |                                                                                                                                                                                                                                        |                                                                                                                                                                       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Dept. of Corporate Services<br><b>BSE Limited</b><br>P. J. Towers,<br>Dalal Street,<br>Mumbai – 400 001<br><b>Email id:</b><br>corp.relations@bseindia.com<br><b>Security Code:</b> 500418 | Listing Department<br><b>National Stock Exchange<br/>of India Limited</b><br>Exchange Plaza,<br>5 <sup>th</sup> Plot No. C/1, G Block,<br>Bandra Kurla Complex,<br>Bandra (E), Mumbai – 400 051<br><b>Email id:</b> takeover@nse.co.in | Board of Directors<br><b>Tokyo Plast International<br/>Limited</b><br>363/1 (1,2,3), Shree Ganesh<br>Industrial Estate, Kachigam<br>Road Daman, Diu Daman-<br>396 210 |
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**Subject: Disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”), as amended.**

Dear Sir/Madam,

Please find enclosed disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,

Yours faithfully,



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**Priyaj Haresh Shah for himself and on behalf of Dharmil Haresh Shah & Priti Haresh Shah**  
Encl.: as above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”).**

|                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                  |                                                                   |                                                                  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|------------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                   | Tokyo Plast International Limited                                                                                                                                                                                                                                                |                                                                   |                                                                  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                     | <b>Acquirer:</b> <ul style="list-style-type: none"> <li>i. Priyaj Haresh Shah</li> <li>ii. Dharmil Haresh Shah</li> <li>iii. Priti Haresh Shah</li> </ul> <b>PACs:</b> <ul style="list-style-type: none"> <li>(i) Haresh Velji Shah</li> <li>(ii) Velji Lakhadir Shah</li> </ul> |                                                                   |                                                                  |
| 3. Whether the acquirer belongs to Promoter/ Promoter group                                                                                                                                          | Yes                                                                                                                                                                                                                                                                              |                                                                   |                                                                  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                | BSE Limited<br>National Stock Exchange of India Limited                                                                                                                                                                                                                          |                                                                   |                                                                  |
| 5. Details of the acquisition / <del>disposal</del> as follows                                                                                                                                       | <b>Number</b>                                                                                                                                                                                                                                                                    | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC(**)</b> |
| <b>Before the acquisition under consideration, holding of:</b>                                                                                                                                       |                                                                                                                                                                                                                                                                                  |                                                                   |                                                                  |
| a) Shares carrying voting rights                                                                                                                                                                     |                                                                                                                                                                                                                                                                                  |                                                                   |                                                                  |
| i. Priyaj Haresh Shah                                                                                                                                                                                | 25,54,918                                                                                                                                                                                                                                                                        | 26.89%                                                            | 26.89%                                                           |
| ii. Dharmil Haresh Shah                                                                                                                                                                              | 26,19,601                                                                                                                                                                                                                                                                        | 27.57%                                                            | 27.57%                                                           |
| iii. Priti Haresh Shah                                                                                                                                                                               | 7,24,300                                                                                                                                                                                                                                                                         | 7.62%                                                             | 7.62%                                                            |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)                                                                                                                | --                                                                                                                                                                                                                                                                               | --                                                                | --                                                               |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                                       | --                                                                                                                                                                                                                                                                               | --                                                                | --                                                               |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                            |                                                                                                                                                                                                                                                                                  |                                                                   |                                                                  |
| <b>Total ((a+b+c+d))</b>                                                                                                                                                                             | <b>58,98,819</b>                                                                                                                                                                                                                                                                 | <b>62.08%</b>                                                     | <b>62.08%</b>                                                    |
| <b>Details of acquisition</b>                                                                                                                                                                        |                                                                                                                                                                                                                                                                                  |                                                                   |                                                                  |
| a) Shares carrying voting rights acquired / <del>sold</del>                                                                                                                                          |                                                                                                                                                                                                                                                                                  |                                                                   |                                                                  |
| i. Priyaj Haresh Shah                                                                                                                                                                                | 51,449                                                                                                                                                                                                                                                                           | 0.54%                                                             | 0.54%                                                            |
| ii. Dharmil Haresh Shah                                                                                                                                                                              | 26,818                                                                                                                                                                                                                                                                           | 0.28%                                                             | 0.28%                                                            |
| iii. Priti Haresh Shah                                                                                                                                                                               | 1,28,936                                                                                                                                                                                                                                                                         | 1.36%                                                             | 1.36%                                                            |
| b) VRs acquired / <del>sold</del> otherwise than by shares                                                                                                                                           |                                                                                                                                                                                                                                                                                  |                                                                   |                                                                  |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / <del>sold</del> | --                                                                                                                                                                                                                                                                               | --                                                                | --                                                               |
| d) Shares encumbered / invoked / released by the acquirer                                                                                                                                            |                                                                                                                                                                                                                                                                                  |                                                                   |                                                                  |
| <b>Total (a+b+c+/-d)</b>                                                                                                                                                                             | <b>2,07,203</b>                                                                                                                                                                                                                                                                  | <b>2.18%</b>                                                      | <b>2.18%</b>                                                     |

|                                                                                                                                                                                             |                                                                                       |              |              |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|--------------|--------------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                              |                                                                                       |              |              |
| a) Shares carrying voting rights                                                                                                                                                            |                                                                                       |              |              |
| i. Priyaj Haresh Shah                                                                                                                                                                       | 26,06,367                                                                             | 27.43%       | 27.43%       |
| ii. Dharmil Haresh Shah                                                                                                                                                                     | 26,46,419                                                                             | 27.85%       | 27.85%       |
| iii. Preeti Haresh Shah                                                                                                                                                                     | 8,53,236                                                                              | 8.98%        | 8.98%        |
| b) Shares encumbered with the acquirer                                                                                                                                                      |                                                                                       |              | --           |
| c) VRs otherwise than by shares                                                                                                                                                             | --                                                                                    | --           |              |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                                                       |              |              |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                      | <b>61,06,022</b>                                                                      | <b>64.26</b> | <b>64.26</b> |
| 6. Mode of acquisition/sale (e.g. open market /off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc).                                                     | Open Market                                                                           |              |              |
| 7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                | As per annexure A                                                                     |              |              |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | 95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/- |              |              |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | 95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/- |              |              |
| 10. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                 | 95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/- |              |              |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully

**Priyaj Haresh Shah for himself and on behalf of Priti Haresh Shah and Dharmil Haresh Shah**

**Place:** Mumbai

**Date:** September 21, 2024

**Note:**

**Details of acquisition by Priyaj Haresh Shah:**

| Sr. No.      | Date of Acquisition | No. of Shares |
|--------------|---------------------|---------------|
| 1)           | 12.09.2022          | 20000         |
| 2)           | 14.09.2022          | 27000         |
| 3)           | 15.09.2022          | 4449          |
| <b>Total</b> |                     | <b>51,449</b> |

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**Details of acquisition by Dharmil Haresh Shah:**

| <b>Sr. No.</b> | <b>Date of Acquisition</b> | <b>No. of Shares</b> |
|----------------|----------------------------|----------------------|
| 1)             | 12.09.2022                 | 200                  |
| 2)             | 13.09.2022                 | 8000                 |
| 3)             | 16.02.2023                 | 1558                 |
| 4)             | 22.02.2023                 | 1652                 |
| 5)             | 23.02.2023                 | 1433                 |
| 6)             | 23.02.2023                 | 187                  |
| 7)             | 27.02.2023                 | 1785                 |
| 8)             | 28.02.2023                 | 698                  |
| 9)             | 01.03.2023                 | 608                  |
| 10)            | 15.03.2023                 | 3000                 |
| 11)            | 16.03.2023                 | 1684                 |
| 12)            | 17.03.2023                 | 512                  |
| 13)            | 22.03.2023                 | 2650                 |
| 14)            | 23.03.2023                 | 2851                 |
| <b>Total</b>   |                            | <b>26,818</b>        |

**Details of acquisition by Preeti Haresh Shah:**

| <b>Sr. No.</b> | <b>Date of Acquisition</b> | <b>No. of Shares</b> |
|----------------|----------------------------|----------------------|
| 1)             | 12.09.2022                 | 20000                |
| 2)             | 14.09.2022                 | 9000                 |
| 3)             | 15.09.2022                 | 9000                 |
| 4)             | 15.02.2023                 | 150                  |
| 5)             | 16.02.2023                 | 2000                 |
| 6)             | 24.02.2023                 | 2000                 |
| 7)             | 27.02.2023                 | 1237                 |
| 8)             | 28.02.2023                 | 576                  |
| 9)             | 02.03.2023                 | 285                  |
| 10)            | 03.03.2023                 | 63                   |
| 11)            | 08.03.2023                 | 84                   |
| 12)            | 09.03.2023                 | 518                  |
| 13)            | 10.03.2023                 | 214                  |
| 14)            | 13.03.2023                 | 6242                 |
| 15)            | 14.03.2023                 | 577                  |
| 16)            | 15.03.2023                 | 2000                 |
| 17)            | 16.03.2023                 | 465                  |
| 18)            | 17.03.2023                 | 2000                 |
| 19)            | 20.03.2023                 | 5000                 |
| 20)            | 21.03.2023                 | 1415                 |
| 21)            | 24.03.2023                 | 569                  |
| 22)            | 27.03.2023                 | 1900                 |
| 23)            | 28.03.2023                 | 5000                 |
| 24)            | 14.06.2024                 | 5000                 |
| 25)            | 18.06.2024                 | 5000                 |
| 26)            | 19.06.2024                 | 677                  |
| 27)            | 20.06.2024                 | 2351                 |
| 28)            | 21.06.2024                 | 5000                 |
| 29)            | 16.08.2024                 | 567                  |
| 30)            | 19.08.2024                 | 5000                 |

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|              |            |                 |
|--------------|------------|-----------------|
| 31)          | 20.08.2024 | 4338            |
| 32)          | 21.08.2024 | 5000            |
| 33)          | 22.08.2024 | 783             |
| 34)          | 27.08.2024 | 4903            |
| 35)          | 28.08.2024 | 1278            |
| 36)          | 17.09.2024 | 1586            |
| 37)          | 18.09.2024 | 5000            |
| 38)          | 19.09.2024 | 10000           |
| 39)          | 20.09.2024 | 2158            |
| <b>Total</b> |            | <b>1,28,936</b> |