

**T.S.RAJAM RUBBERS PRIVATE LIMITED**

CIN U25205TN2018PTC121761

No.10, Jawahar Road,  
Chokkikulam, Madurai 625002

0452 2356400

Compliances.tvsmpl@tvs.in

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To

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai 400 001  
E-mail: corp.relations@bseindia.com  
Scrip Code: 543965

**National Stock Exchange of India  
Limited**

Exchange Plaza,  
Bandra-Kurla-Complex, Bandra (East)  
Mumbai - 400 051  
Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)  
Symbol: TVS SCS

Dear Sir/Madam,

**Disclosure under Regulation 31 of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover  
Regulations").**

This disclosure is being made by T.S. Rajam Rubbers Private Limited in relation to the creation of encumbrance (*as defined under Chapter V of the Takeover Regulations*) over the equity shares held by T.S. Rajam Rubbers Private Limited in TVS Supply Chain Solutions Limited. Please find enclosed the disclosure under Regulation 31 of the Takeover Regulations in the prescribed format.

We request you to take the above information in your records.

Yours faithfully

For T. S. Rajam Rubbers Private Limited

  
**R Padmapriya**  
Director

Dated: 11/04/2025

CC

The Company Secretary and Compliance Officer  
TVS Supply Chain Solutions Limited  
**Registered office:** No. 10 Jawahar Road  
Chokkikulam, Madurai 625002

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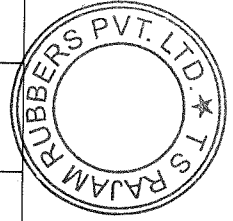
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| Disclosure by the Promoters to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 |                                            |                                                          |                                         |                          |                                                 |                                       |                                                                           |                                                              |        |                          |                                                      |        |                          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|----------------------------------------------------------|-----------------------------------------|--------------------------|-------------------------------------------------|---------------------------------------|---------------------------------------------------------------------------|--------------------------------------------------------------|--------|--------------------------|------------------------------------------------------|--------|--------------------------|
| Name of the Target Company (TC)                                                                                                                                                                                                                                                 |                                            | TVS Supply Chain Solutions Limited ("TVS")               |                                         |                          |                                                 |                                       |                                                                           |                                                              |        |                          |                                                      |        |                          |
| Names of the stock exchanges where the shares of the target company are listed                                                                                                                                                                                                  |                                            | BSE Limited and National Stock Exchange of India Limited |                                         |                          |                                                 |                                       |                                                                           |                                                              |        |                          |                                                      |        |                          |
| Date of reporting                                                                                                                                                                                                                                                               |                                            | April 11, 2025                                           |                                         |                          |                                                 |                                       |                                                                           |                                                              |        |                          |                                                      |        |                          |
| Names of the promoters or PAC on whose shares encumbrance has been created/ released/ invoked                                                                                                                                                                                   |                                            | T. S. Rajam Rubbers Private Limited                      |                                         |                          |                                                 |                                       |                                                                           |                                                              |        |                          |                                                      |        |                          |
| Details of the creation of encumbrance:                                                                                                                                                                                                                                         |                                            |                                                          |                                         |                          |                                                 |                                       |                                                                           |                                                              |        |                          |                                                      |        |                          |
| Name of the promoter(s) or PACs with him (M/s.)                                                                                                                                                                                                                                 | Promoter holding in the target company (1) |                                                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |                                       |                                                                           | Post event holding of encumbered shares (creation [(2)+(3)]) |        |                          |                                                      |        |                          |
|                                                                                                                                                                                                                                                                                 | Number                                     | % of total share capital                                 | Number                                  | % of total share capital | Type of event                                   | Date of creation/lease of encumbrance | Type of encumbrance (pledge/ non lien/ non disposal undertaking / others) | Reasons for encumbrance                                      | Number | % of total share capital | Name of the entity in whose favour shares encumbered | Number | % of total share capital |
|                                                                                                                                                                                                                                                                                 |                                            |                                                          |                                         |                          |                                                 |                                       |                                                                           |                                                              |        |                          |                                                      |        |                          |



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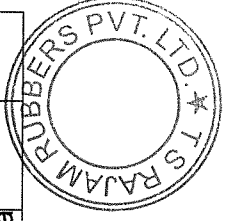
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|----------------------------------------------|----------|-------|----------------|------|----------|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|----------------|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| T. S. Rajam<br>Rubbers<br>Private<br>Limited | 65613570 | 14.87 | 35,000,00<br>0 | 7.93 | Creation | 02.04.2025* | Pledge in<br>addition to<br>certain<br>covenants<br>which would<br>require a<br>further<br>pledge of<br>shares in the<br>event a<br>certain<br>security<br>cover is not<br>met. | The Shares<br>were<br>pledged for<br>securing<br>financial<br>assistance<br>from various<br>lenders | 13,500,00<br>0 | 3.06 | Catalyst<br>Trusteeship Ltd<br>acting as<br>Debenture<br>Trustee on<br>behalf of<br>debenture<br>holders (i.e. Jio<br>Finance Ltd.,<br>Arka Fincap<br>Ltd., Omers<br>Capital Market<br>Asia Holdings<br>Pte. Ltd., J.P.<br>Morgan<br>Securities India<br>P. Ltd, Nippon<br>India Credit<br>Opportunities<br>AIF Scheme 1,<br>DSP Finance P.<br>Ltd; Nomura<br>Capital (India) P.<br>Ltd.; RV Capital<br>India Credit Plus<br>Fund, OCM Asia | 4,85,00, 10.99<br>000 |
|----------------------------------------------|----------|-------|----------------|------|----------|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|----------------|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|



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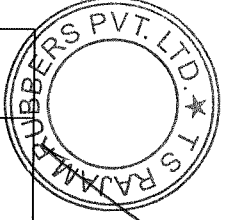
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|----------------------------------------------|----------|-------|-------------|-------|----------|-------------|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|-----------|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------|
| T. S. Rajam<br>Rubbers<br>Private<br>Limited | 65613570 | 14.87 | 4,85,00,000 | 10.99 | Creation | 10.04.2025* | Pledge in addition to certain covenants which would require a further pledge of shares in the event a certain security cover is not met. | The Shares were pledged for securing financial assistance from various lenders | 70,00,000 | 1.59 | Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of debenture holders (i.e. Jio Finance Ltd., Arka Fincap Ltd., Omers Capital Market Asia Holdings Pte. Ltd., J.P. Morgan Securities India | 5,55,00,000 | 12.58 |
|----------------------------------------------|----------|-------|-------------|-------|----------|-------------|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|-----------|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------|



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**\*Annexure W was filed on the aforesaid date.**

R. P. [Signature]  
Director