भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

September 12, 2017
Date : CC/S&B/SA/1457
Ref. No.

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - SBI Life Insurance Company Limited (SBI Life) Proposed Initial Public Offer ("Offer") of 120,000,000 equity shares:**

Further to our letter No. CC/S&B/SA/895 dated 10.07.2017 and Letter No. CC/S&B/SA/974 dated 17.07.2017 on captioned subject, we advise as under:

Red Herring Prospectus of SBI Life Insurance Company Limited (SBI Life), one of the subsidiaries of the Bank in relation to the Offer was registered by SBI Life with the Registrar of Companies, Maharashtra on September 12, 2017. Additionally, the Bid/Offer opening will be on September 20, 2017 and Bid/Offer closing will be on September 22, 2017.

(This announcement is not an offer of securities for sale in the United States. Any securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any US State securities laws, and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable US State securities laws. There is no intention to register any securities referred to herein in the United States or to make a public offering of the Securities in the United States.)

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,
For State Bank of India

(Sanjay M. Abhyankar)
Vice President – Compliance
& Company Secretary