

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 11-04-2025

To

National Stock Exchange of India Limited

“Exchange Plaza”, C-1, Block-G

Bandra- Kurla Complex, Bandra (E)

Mumbai- 400 051

Company Symbol: MSPL

Kind Attn: Listing Department

BSE Limited

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

Scrip Code No.: 532650

Kind Attn: Listing Department

Dear Sir,

Sub: Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We wish to inform you that the Company has received Listing Approval from BSE vide its letter Ref No. LOD/PREF/KS/FIP/2034/2024-25 dated March 25, 2025, and from NSE vide its letter Ref No. NSE/LIST/46364 dated April 09, 2025, for listing of 3,65,59,437 Equity shares pursuant to conversion of Optionally convertible debentures. The list of allottees to whom such shares have been allotted belong to the Promoter group.

Pursuant to the above please find enclosed herewith the disclosure under regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of allotment of 3,65,59,437 Equity shares.

This is for your kind information and record.

Thanking you.

Yours faithfully,

For, MSP Steel & Power Ltd

Suresh Kumar
Agrawal

Digitally signed by Suresh Kumar Agrawal
DN: cn=Suresh Kumar Agrawal c=IN
l=Kolkata o=Personal
e=sureshagra1953@gmail.com
Reason: I am the author of this document
Location:
Date: 2025-04-11 17:59+05:30

Suresh Kumar Agrawal

(DIN:00587623)

(On behalf of MSP Steel & Power Ltd., Promoter Group)

Format for disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MSP Steel & Power Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Procheta Consultants Private Limited Dexo Trading Private Limited Ginny Traders Private Limited Ilex Private Limited Jaik Leasing and Commercial Investment Ltd M. A. Hire Purchase Private Limited Sampat Marketing Co. Private Limited Sikhar Commotrade Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India (NSE) BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	8,94,18,184	18.34%	18.22%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	8,94,18,184	18.34%	18.22%

Details of acquisition-/ sale a) Shares carrying voting rights acquired / sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer Total (a+b+c+/-d)	3,65,59,437 3,65,59,437	6.98% 6.98%	6.94% 6.94%
After the acquisition /sale, holdingof: a) Shares carrying voting rights acquired b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	12,59,77,621 12,59,77,621	24.04% 24.04%	23.90% 23.90%
Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-settransfer etc).	Preferential Allotment upon conversion of Unsecured Loan to Equity Shares of the Company to the Promoter Group.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9 th April 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,87,49,03,840 (48,74,90,384 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,24,04,98,210 (52,40,49,821 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,27,16,28,210 (52,71,62,821 equity shares of Rs. 10/- each)		

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Part-B*****Name of the Target Company: MSP Steel & Power Ltd**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Procheta Consultants Private Limited	Yes	
Dexo Trading Pvt Ltd	Yes	
Ginny Traders Pvt Ltd	Yes	
Ilex Private Limited	Yes	
Jaik Leasing and Commercial Investment Ltd	Yes	
M. A. Hire Purchase Private Limited	Yes	
Sampat Marketing Co. Pvt. Ltd.	Yes	
Sikhar Commotrade Pvt Ltd	Yes	

Suresh Kumar
Agrawal

Digitally signed by Suresh Kumar Agrawal
DN: cn=Suresh Kumar Agrawal c=IN l=Kolkata
o=Personal e=sureshagrawal1963@gmail.com
Reason: I am the author of this document
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Date: 2025-04-11 17:58+05:30

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