



Malpani Parks Private Limited

Corporate Identification Number: U92490PN2021PTC203713

Corporate Office:

Malpani House
I.G. Road
Sangamner - 422 605
Dist.: Ahmednagar (M.S.) India
Phone: +91 2425 225011
Email: malpani@malpani.com
www.malpani.com

Registered Office:

Office No.6, Building No.A,
First Floor, Modibaug,
Bhamburda, Ganesh Khind Road
Shivaji Nagar, Pune - 411 016
Dist.: Pune (M.S.) India
Phone: +91 20 66210100
Email: roc@malpani.com

Date: 29/03/2025

BSE Limited

Corporate Relation Department
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai- 400 001

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051

Ms. Reshma Poojari

Company Secretary & Compliance Officer
Imagicaaworld Entertainment Limited
Add.: 30/31, Sangdewadi, Khopoli Pali Road,
Taluka-Khalapur,
Raigad, Maharashtra, 410203

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of the acquisition of 1,70,06,800 equity shares and 1,70,06,800 convertible warrants, which are convertible into an equivalent number of equity shares of Imagicaaworld Entertainment Limited, pursuant to a preferential allotment.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Malpani Parks Private Limited

Rohit Mahesh Kurup
Company Secretary



Place: Sangamner



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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Imagicaaworld Entertainment Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Malpani Parks Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	40,18,18,576	74.09	74.09
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	40,18,18,576	74.09	74.09
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,70,06,800	3.01	2.89
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil

c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	1,70,06,800 Convertible Warrants convertible into 1,70,06,800 Equity Shares	NA	2.89
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	3,40,13,600 (1,70,06,800 Equity Shares and 1,70,06,800 Convertible Warrants)	3.01	5.77
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	41,88,25,376	74.02	71.07
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,70,06,800 Convertible Warrants convertible into 1,70,06,800 Equity Shares	NA	2.89
e) Total (a+b+c+d)	43,58,32,176 (includes 41,88,25,376 Equity shares and 1,70,06,800 convertible warrants convertible in to 1,70,06,800 Equity Shares)	74.02	73.96
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of equity shares and Convertible Warrants pursuant to preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27/03/2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,42,32,93,910 comprising of 54,23,29,391 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,65,81,18,910 comprising of 56,58,11,891 equity shares (includes 2,34,82,500 Equity Shares allotted)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,89,29,43,910 comprising of 58,92,94,391 equity shares (includes both 2,34,82,500 Equity Shares and 2,34,82,500 Convertible Warrants convertible into 2,34,82,500 Equity Shares)		

Note: The Company has allotted 2,34,82,500 Convertible Warrants ("Warrants") to Promoter and Non Promoters on March 27, 2025 being convertible into 2,34,82,500 Equity Shares. The Warrant holders are entitled to exercise the option of conversion of Warrants into Equity Shares within 18 months of allotment of Warrants by paying balance 75% of the Warrant Issue Price.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI Listing Regulations as on March 31, 2023

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~ / Authorised Signatory

Rajesh O. Malpani

Malpani Parks Private Limited

**Mr. Rajesh Omkarnath Malpani
(Director)**



Place: Sangamner
Date : 29/03/2025
