

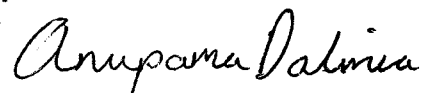
Dalmia Bharat Limited
Dalmiapuram, Tiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

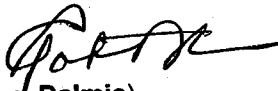
1.	Name of the Target Company (TC)	Dalmia Bharat Limited (DBL)
2.	Name of the acquirer(s)	i. Shri Gautam Dalmia ii. Smt. Anupama Dalmia
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	i. Shri Jai Hari Dalmia ii. Smt. Kavita Dalmia
	b. Proposed date of acquisition	30.01.2018 to 02.02.2018
	c. Number of shares to be acquired from each person mentioned in 4(a) above	i. Shri Jai Hari Dalmia proposes to transfer 10,05,835 equity shares of DBL to Shri Gautam Dalmia and 6,29,170 equity shares of DBL to Smt. Anupama Dalmia ii. Smt. Kavita Dalmia proposes to transfer 3,76,665 equity shares of DBL to Smt. Anupama Dalmia.
	d. Total shares to be acquired as % of share capital of TC	2.26%
	e. Price at which shares are proposed to be acquired	NIL (being inter se transfer of shares between immediate relatives/ disclosed promoters without consideration)
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst promoters for rationalization of their shareholding
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)/(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 3117.47/- per share (on NSE)
7.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.



8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We, the acquirers, hereby declare that the acquisition price per share (namely nil, being inter-se transfer of shares between promoters without consideration) is not higher by more than 25% of the price computed in point 6			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	We, the acquirers, hereby declare that the transferor and transferee have complied / will comply with applicable requirements in Chapter V of the Takeover Regulations, 2011 (Chapter II of the erstwhile Takeover Regulations 1997)			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We, the acquirers, hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11	Shareholding details	Before the proposed Transaction		After the proposed Transaction	
		No. of shares / voting Rights	% w.r.t total share capital of TC	No. of shares / voting Rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers/ transferors)(*):- (Refer Annexure- A1 attached)	4,96,26,883	55.78	5,16,38,553	58.04
	- Seller(s)/ Transferors-				
	i) Shri Jai Hari Dalmia	16,35,010	1.84	5	0
	ii) Smt. Kavita Dalmia	3,76,670	0.42	5	0
	Total	5,16,38,563	58.04	5,16,38,563	58.04

Note:

- 1) (*) Shareholding of each entity may be shown separately and then collectively in a group.
- 2) The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

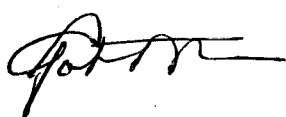

(Gautam Dalmia)


(Anupama Dalmia)

Date: 22.01.2018
Place: New Delhi
Encl: As above

Shareholding of acquirer & PAC in Dalmia Bharat Limited

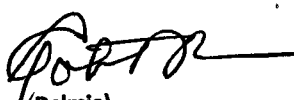
S.No.	Names	No. of Shares		% w.r.t. total	
		share capital of		share capital of	
		Before the Acquisition		After the Acquisition	
A. INDIVIDUALS/HUF/TRUSTS/FIRMS					
		242108	0.27	1247943	1.40
1	Shri Gautam Dalmia *	11250	0.01	1017085	1.14
2	Smt. Anupama Dalmia*	37180	0.04	37180	0.04
3	Km. Sukeshi Dalmia	37180	0.04	37180	0.04
4	Km. Vaidehi Dalmia	-	-	-	-
5	Km. Sumana Dalmia	-	-	-	-
6	Sukeshi Trust	-	-	-	-
7	Vaidehi Trust	-	-	-	-
8	Sumana Trust	-	-	-	-
9	Shri Investments	-	-	-	-
10	Shri Yadu Hari Dalmia	-	-	-	-
11	Smt. Bela Dalmia	-	-	-	-
12	Shri Puneet Yadu Dalmia	-	-	-	-
13	Smt. Avantika Dalmia	-	-	-	-
14	Km. Avanee Dalmia	-	-	-	-
15	Mst. Priyang Dalmia	-	-	-	-
16	Avanee Trust	-	-	-	-
17	Priyang Trust	-	-	-	-
18	Shrutipriya Dalmia	86665	0.10	86665	0.10
19	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	-	-	-	-
20	Yadu Hari Dalmia Parivar Trust	-	-	-	-
21	Shri Brahma Creation Trust	-	-	-	-
22	Shri Vishnu Preservation Trust	-	-	-	-
23	Respect Elders & Co.	-	-	-	-
24	Love Children & Co.	-	-	-	-
25	Respect Nature & Society	-	-	-	-
26	Shubh Home Realtors LLP	-	-	-	-
27	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-	-	-
28	Jai Hari Dalmia Parivar Trust	-	-	-	-
29	Jai Hari Dalmia Trust	-	-	-	-
30	Kavita Dalmia Trust	286675	0.32	286675	0.32
31	Jai Hari Dalmia HUF	207005	0.23	207005	0.23
32	Yadu Hari Dalmia HUF	-	-	-	-
33	Y.H. Dalmia Parivar Trust	-	-	-	-
34	Bela Dalmia Parivar Trust	-	-	-	-
35	Puneet Dalmia Parivar Trust	-	-	-	-
36	Avantika Dalmia Parivar Trust	-	-	-	-
37	Shrutipriya Dalmia Parivar Trust	-	-	-	-
38	Avanee Dalmia Parivar Trust	-	-	-	-
39	Priyang Dalmia Parivar Trust	-	-	-	-
40	Dalmia Bharat Parivar Trust	-	-	-	-
B. COMPANIES					
41	Sita Investment Company Limited	6643560	7.47	6643560	7.47
42	Mayuka Investment Limited	19416527	21.82	19416527	21.82
43	Ankita Pratisthan Limited	6406270	7.20	6406270	7.20
44	Rama Investment Company Private Limited	2174250	2.44	2174250	2.44
45	Alirox Abrasives Limited	120360	0.14	120360	0.14
46	Shree Nirman Limited	7761010	8.72	7761010	8.72
47	Dalmia Refractories Limited	349476	0.39	349476	0.39
48	Puneet Trading and Investment Company Pvt. Ltd.	2354495	2.65	2354495	2.65



Anupama Dalmia

49	Shri Chamundeswari Minerals Limited	-	-	-	-
50	Zipahead.Com Private Limited	-	-	-	-
51	Avanee and Ashni Securities Private Limited	942567	1.06	942567	1.06
52	Dalmia Bharat Sugar and Industries Limited	-	-	-	-
53	Dalmia Sugar Ventures Limited	-	-	-	-
54	Dalmia Solar Power Limited	656222	0.74	656222	0.74
55	Himshikhar Investment Limited	-	-	-	-
56	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-
57	YHD Trusteeship Services Pvt. Ltd.	-	-	-	-
58	Vastalaya Developers Private Ltd.	-	-	-	-
59	Vinimay Developers Private Ltd.	-	-	-	-
60	Glow Homes Technologies Pvt. Ltd.	-	-	-	-
61	CoinTribe Technologies Pvt. Ltd.	-	-	-	-
62	Samagama Holdings And Commercial Private Limited	-	-	-	-
63	Antordaya Commercial And Holdings Private Limited	-	-	-	-
64	Tijori Capital Private Limited	-	-	-	-
65	Akhyar Estate Holdings Private Limited	-	-	-	-
66	Adhirath Power and Holdings Pvt. Ltd.	-	-	-	-
67	Dalmia Seven Refractories Limited	-	-	-	-
68	Dalmia Mining and services Pvt. Ltd.	-	-	-	-
69	Hareon Dalmia Solar Pvt. Ltd.	-	-	-	-
70	Garvita Solution Services And Holdings Private Limited	-	-	-	-
71	Vanika Commercial and Holdings Private Limited	-	-	-	-
72	Dalmia Renewables Energy Limited	-	-	-	-
73	Dalmia Stefanutti Stocks Private Limited	5.00	0.00	5.00	0.00
74	Himgiri Commercial Limited	5.00	0.00	5.00	0.00
75	Valley Agro Industries Limited	1593503	1.79	1593503	1.79
76	Keshav Power Limited	300570	0.34	300570	0.34
77	Kavita Trading and Investment Co. Pvt. Ltd.	-	-	-	-
78	Sarvapriya Healthcare Solutions Private Limited	-	-	-	-
79	Kanika Investment Limited	49626883	55.78	51638553	58.04
		88965803	100.00	88965803	100.00
	TOTAL PAID-UP CAPITAL				

Note - * Acquirer


(Gautam Dalmia)


(Anupama Dalmia)