भारतीय स्टेट बँक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन, मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन, मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan, Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

The Executive Director
BSE Ltd., Phiroje Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No C/1, 'G' Block, Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Date : 04.12.2017

Ref. No.

CC/S&B/SD/CALL/ 1980

Dear Sir,

SEBI (Listing Obligation and Disclosure Requirements) 2015
Redemption of Bonds on Call Option – ISIN- INE 651 A 09064
Intimation to stock exchange under Regulation 50 (1) and 60(2)

We advise that the Bank has decided to exercise the call option of Unsecured, Redeemable, Non-Convertible, Upper Tier II Subordinated Bonds Series II (ISIN- INE651 A 09064) aggregating Rs.340 crore (coupon @ 9.08% p.a.) issued on 16.01.2008, by the erstwhile State Bank of Mysore since merged with State Bank of India,

2. In accordance with the Information Memorandum of the Issue of these Bonds:

1) December 15, 2017 will be the 'Record Date' for payment of call option amount along with last interest due.
2) The principal amount together with interest for the period from 1st April 2017 to 15th January 2018 will be paid on 16th January 2018, and the Bond will not carry any obligation from the said call option date.
3) The notice exercising the call option is being sent to bondholders, separately.

Yours faithfully,

(Sanjay Abhyankar)
Vice President, Compliance
(Company Secretary)
Copy: for information to:

1 The Managing Director, National Securities Depositories Ltd., Trade World, 4th Floor,Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
2. The Managing Director, Central Depositories Services (India) Ltd. ,Phiroje Jeejeebhoy Towers 28th Floor, Dalal Street, Mumbai – 400 001
3. The Vice President IDBI Trusteeship Services Ltd., Asian Building, Ground Floor,17, R. Kamani Marg, Ballard Estate, Mumbai-400001.