भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date :

Ref. No.

August 2, 2017

CC/S&B/SA/1128

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Further to our letter No. CC/S&B/SA/1045 dated 26.07.2017 and pursuant to the applicable provisions of the SEBI (LODR) Regulations, we advise that the Committee of Directors for Capital Raising accorded its approval today on 02.08.2017 to allot 20,000 AT1 Basel III compliant Non-convertible, Perpetual, Subordinated, Bonds in the nature of debentures of face value of Rs.10 Lacs each, at par bearing coupon @ 8.15% p.a. payable annually with call option after 5 years or any anniversary date thereafter aggregating to Rs.2,000 crore (Rupees two thousand crore) to various investors.

Please arrange to take note of the said issuance on record.

Thanking you,

Yours faithfully,
For State Bank of India

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)