

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART-A- Details of Shareholding

- 1 Name of the Target Company (TC) Motilal Oswal Financial Services Limited
- 2 Name(s) of the Stock Exchange(s) BSE Ltd
where the shares of the TC are listed National Stock Exchange of India Ltd.
- 3 Particulars of the shareholder
- a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.
or
- b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. Promoters
Passionate Investment Management Pvt. Ltd
Motilal Gopilal Oswal
Raamdeo Ramgopal Agarawal

Persons Acting in Concert
Raamdeo Ramgopal Agrawal-HUF
Suneeta Raamdeo Agrawal
Vinla Motilal Oswal
Karoan Ramgopal Agarawal
Vinay Agrawal
Sukhdeo Ramgopal Agarawal
Satish Agrawal
Rajendra Gopilal Oswal
Govind Deo Agarawal
Suman Agrawal
Vimala Devi
Anita Agrawal
OSAG Enterprises LLP
VISU Associates (Mr. Motilal Oswal holding on behalf of VISU Associates)
Motilal Gopilal Oswal-HUF

Particulars of the holding of persons mentioned at (3) above

4	Name	Number	% w.r.t. total share/voting capital whichever applicable	% of total diluted share/voting capital of TC (*)
Promoters				
	Passionate Investment Management Private Limited	76792394	54.01	54.01
	Mr. Motilal Oswal	12110476	8.52	8.52
	Mr. Raamdeo Ramgopal Agarawal	11728100	8.25	8.25
Persons Acting in Concert				
	Raamdeo Agrawal HUF	650000	0.46	0.46
	Mrs. Suneeta Raamdeo Agrawal	295400	0.21	0.21
	Mrs. Vimla Motilal Oswal	125240	0.09	0.09
	Dr. Karoon Ramgopal Agrawal	100000	0.07	0.07
	Mr. Vinay R. Agrawal	100000	0.07	0.07
	Mr. Sukhdeo Ramgopal Agrawal	80200	0.06	0.06
	Mr. Satish R. Agrawal	79000	0.06	0.06
	Mr. Rajendra G. Oswal	65000	0.05	0.05
	Mr. Govinddeo R. Agrawal	55770	0.04	0.04
	Mrs. Suman Agrawal	100000	0.07	0.07
	Mrs. Vimladevi Salecha	11000	0.01	0.01
	Mrs. Anita Anandmurthy Agrawal	80000	0.06	0.06
	OSAG Enterprises LLP	1000	0.00	0.00
	VISU Associates (Mr. Motilal Oswal holding on behalf of VISU Associates)	1000	0.00	0.00
	Motilal Oswal HUF	120	0.00	0.00
				0.00
	Total	102,374,700	72.01	72.01

5 As on March 31, 2016, holding of:

- | | |
|---|--------------------|
| a) Shares | 102,374,700 shares |
| b) Voting Rights
(otherwise than by shares) | NIL |
| c) Warrants, | NIL |
| d) Convertible Securities | NIL |
| e) any other instrument that would entitle the holder to receive | NIL |



✓ Motilal Oswal
Promoter, Chairman and Managing Director
(DIN : 00024503)

Place: Mumbai
Date: 6th April, 2016

Note:

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated