

MN ENTERPRISES PRIVATE LIMITED

(Formerly Digivision Wireless Private Limited)

Regd. Office : Property No. A-14, Sector 64, Noida, Gautam Buddha Nagar, Uttar Pradesh, India - 201301
CIN No. U64202UP2008PTC087732 || Ph: 91-124-4310000, Fax: 91-124-4278118

May 19, 2017

BY COURIER

To

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block -G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

Dear Sir,

Re: **Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We, enclose herewith necessary disclosure as required to be made under Regulation 10(6) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **MN Enterprises Private Limited**



(Anil Kumar Jain)

Director

Encl.: as above

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Himachal Futuristic Communications Limited	
2.	Name of the acquirer(s)	MN Enterprises Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Ltd. (NSE) BSE Limited (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	212365000 Equity Shares held by M/s NextWave Communications Pvt. Ltd. have been acquired by MN Enterprises Pvt. Ltd. pursuant to merger of NextWave Communications Pvt. Ltd. into MN Enterprises Pvt. Ltd. ("Merger"). The Hon'ble National Company Law Tribunal, Allahabad vide its detailed order dated 21 st April, 2017 ("Order"), has approved the Merger. The aforesaid Order was filed with the RoC on 19 th May, 2017 and accordingly the Order has become effective from 19 th May, 2017.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	N.A.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N.A.	N.A.
	b. Date of acquisition	N.A.	N.A.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.



8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t. total share capital	No. of shares held	% w.r.t. total share capital of TC
	a	Each Acquirer / Transferee(*) (MN Enterprises Private Limited)	0	0	212365000	17.13
	b	Each Seller / Transferor (NextWave Communications Pvt. Ltd. now amalgamated with MN Enterprises Private Limited)	212365000	17.13	NA	NA

For MN Enterprises Private Limited

(Anil Kumar Jain)
Director



Place: New Delhi

Date: 19.05.2017

(*) Shareholding of each entity shall be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
