

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (“TC”)	Suven Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	29 September 2023
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	(a) Berhyanda Limited; and (b) Berhyanda Midco Limited*; <i>*Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement (as defined below) in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge (as defined below), created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.</i>
Details of the creation of encumbrance:	(a) Berhyanda Limited (a promoter of the TC) has by way of covenants under the facilities agreement dated 16 June 2023 as amended by way of an amendment letter dated 25 September 2023 (the “ Facilities Agreement ”) between, <i>inter alia</i> , Berhyanda Limited as the borrower, Deutsche Bank Aktiengesellschaft, acting through its branch in Hong Kong, as agent of the Finance Parties ^{##} and DB Trustees (Hong Kong) Limited as security trustee for the Secured Parties ^{^^} (“ Security Agent ”), agreed to certain

	restrictions/requirements which are in the nature of encumbrance with respect to disposal of 12,75,37,043 (50.10%) equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC, other than as permitted under the Facilities Agreement; (b) Berhyanda Midco Limited has by way of covenants under the Facilities Agreement, for the benefit of the Finance Parties^{##}, agreed not to dispose of any shares of Berhyanda Limited held by it and to restrictions on creation of any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement*; and (c) Berhyanda Midco Limited has pursuant to the company share charge dated 21 July 2023 (“Share Pledge”) between, Berhyanda Midco Limited as chargor and the Security Agent, created a pledge on its entire shareholding in Berhyanda Limited in favour of the Security Agent and agreed not to (i) dispose of any shares of Berhyanda Limited held by it and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge*. <i>* Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.</i>
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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Berhyanda Limited ^{\$\$}	12,75,37,043	50.10 %	Nil	0%	Creation	29 September 2023	Covenants in the nature of certain restrictions/ requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and	Condition required, <i>inter alia</i> , for the purpose of refinancing the purchase consideration for the acquisition of shares of the TC by Berhyanda Limited.	12,75,37,043	50.10 %	Security Agent and Finance Parties ^{##}	12,75,37,043	50.10 %

							restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC other than as permitted under the Facilities Agreement.						
Venkateswara Jasti	2,000	0.00%	2,000@@	0.00% @@	Not applicable (“N.A.”)	-	-	-	-	-	-	-	-
Sudharani Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Kalyani Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Sirisha Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Madhavi Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Jasti Property and Equity Holdings Private Limited (in	2,51,92,957	9.90%	2,51,92,957 @@	9.90% @@	N.A.	-	-	-	-	-	-	-	-

- (a) *Deutsche Bank AG, Singapore Branch*
- (b) *Nomura Singapore Limited*
- (c) *Standard Chartered Bank (Singapore) Limited*
- (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
- (e) *Goldman Sachs International Bank*
- (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (ii) *The following Original Revolving Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*
 - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (iii) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (iv) *DB Trustees (Hong Kong) Limited as the Security Agent*
- (v) *The following Mandated Lead Arrangers:*
 - (a) *Crédit Agricole Corporate and Investment Bank*
 - (b) *Deutsche Bank AG, Singapore Branch*
 - (c) *Goldman Sachs (Asia) L.L.C.*
 - (d) *Nomura Singapore Limited*
 - (e) *Standard Chartered Bank*
 - (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

^{^^} *The list of Secured Parties under the Facility Agreement as on date is set out below:*

- (i) *The following Original Term Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*

- (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (ii) *The following Original Revolving Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
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 - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (iii) *DB Trustees (Hong Kong) Limited as Security Agent*
- (iv) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (v) *The following Mandated Lead Arrangers:*
 - (a) *Crédit Agricole Corporate and Investment Bank*
 - (b) *Deutsche Bank AG, Singapore Branch*
 - (c) *Goldman Sachs (Asia) L.L.C.*
 - (d) *Nomura Singapore Limited*
 - (e) *Standard Chartered Bank*
 - (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

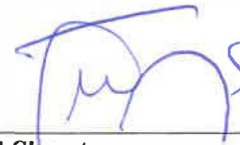
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Berhyanda Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 29 September 2023

Place: Nicosia, Cyprus

For and on behalf of Berhyanda Midco Limited

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Authorised Signatory

Name: Christakis Klerides

Designation: Director

Date: 29 September 2023

Place: Nicosia, Cyprus