

Shreevar Kheruka

**410, Samudra Mahal,
Dr. Annie Besant Road,
Worli, Mumbai – 400018**

March 31, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: **544184**

Trading Symbol: **BOROSCI**

Dear Sir(s),

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulation, 2011 (“Takeover
Regulations”)**

Please find attached the disclosure under Regulation 29(2) of Takeover Regulations in respect of purchase of equity shares of Borosil Scientific Limited by the undersigned.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**Shreevar Kheruka
Promoter (Non-Executive Director)**

Encl.: as above

Copy to:

The Company Secretary & Compliance Officer
Borosil Scientific Limited
1101, Crescenzo, G-Block, Opp. MCA Club,
Bandra Kurla Complex, Bandra (East),
Mumbai City, Mumbai, Maharashtra, India, 400051

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Borosil Scientific Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure A		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share capital wherever applicable of TC (*)	% w.r.t. total diluted share capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer and PACs:			
a) Shares carrying voting rights	6,03,11,412	67.81	66.62
	As per Annexure A		
b) Shares in the nature of encumbrance (pledge/ lein / non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	6,03,11,412	67.81	66.62
	As per Annexure A		
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	4,15,426	0.47	0.46
	As per Annexure A		
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	4,15,426	0.47	0.46
	As per Annexure A		
After the acquisition / sale, holding of Acquire and PACs:			
a) Shares carrying voting rights acquired	6,07,26,838	68.27%	67.08%
	As per Annexure A		
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to	NIL	NIL	NIL

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	6,07,26,838	68.27%	67.08%
	As per Annexure A		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From March 09, 2026 to March 30, 2026.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,89,47,050 equity shares of Re.1 each amounting to Rs. 8,89,47,050		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,89,47,050 equity shares of Re.1 each amounting to Rs. 8,89,47,050		
Total diluted share/voting capital of the TC after the said acquisition	9,05,28,600 equity shares of Re.1 each amounting to Rs. 9,05,28,600**		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants and outstanding ESOP into equity shares of the TC, as per latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Shreevar Kheruka
Promoter (Non- Executive Director)

Date: March 31, 2026

Place: Mumbai

Annexure A - Borosil Scientific Limited

Name of Promoter / Promoter Group	Before acquisition /-disposal shareholding of:			Details of acquisition /-disposal			After acquisition /-disposal shareholding of:		
	Number	% w.r.t. total share capital wherever applicable of TC (*)	% w.r.t. total diluted share capital of the TC (**)	Number	% w.r.t. total share capital wherever applicable of TC (*)	% w.r.t. total diluted share capital of the TC (**)	Number	% w.r.t. total share capital wherever applicable of TC (*)	% w.r.t. total diluted share capital of the TC (**)
Acquirer									
Shreevar Kheruka	14,63,810	1.65	1.62	4,15,426	0.47	0.46	18,79,236	2.11	2.08
Sub-Total (A)	14,63,810	1.65	1.62	4,15,426	0.47	0.46	18,79,236	2.11	2.08
Person acting in concert (PAC)									
Pradeep Kumar Kheruka	99,25,246	11.16	10.96	-	-	-	99,25,246	11.16	10.96
Kiran Kheruka	2,27,02,812	25.52	25.08	-	-	-	2,27,02,812	25.52	25.08
Rekha Kheruka	1,23,23,690	13.86	13.61	-	-	-	1,23,23,690	13.86	13.61
SONARGAON PROPERTIES LLP	13	0.00	0.00	-	-	-	13	0.00	0.00
ASSOCIATED FABRICATORS LLP	1,75,583	0.20	0.19	-	-	-	1,75,583	0.20	0.19
Croton Trading Private Limited	98,15,504	11.04	10.84	-	-	-	98,15,504	11.04	10.84
Gujarat Fusion Glass LLP	23,52,303	2.64	2.60	-	-	-	23,52,303	2.64	2.60
Borosil Holdings LLP	6,88,634	0.77	0.76	-	-	-	6,88,634	0.77	0.76
Spartan Trade Holdings LLP	8,60,484	0.97	0.95	-	-	-	8,60,484	0.97	0.95
Alaknanda Ruia	3,333	0.00	0.00	-	-	-	3,333	0.00	0.00
Sub-Total (B)	5,88,47,602	66.16	65.00	-	-	-	5,88,47,602	66.16	65.00
Total (A+B)	6,03,11,412	67.81	66.62	4,15,426	0.47	0.46	6,07,26,838	68.27	67.08