



REGD. OFF. :
11/12, Udyog Nagar,
S. V. Road, Goregaon (W),
Mumbai - 400 104.
Tel.: 6760 7080

28rd October, 2026

Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code – 530199
corp.relations@bseindia.com

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: THEMISMED
takeover@nse.co.in

Themis Medicare Limited
Plot No. 69-A, G.I.D.C., Industrial Estate,
Vapi, Valsad, Gujarat – 396195.
cfoassist@themismedicare.com

Dear Sir / Madam,

Sub: Disclosure under Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the captioned subject, we attach herewith the disclosure pursuant to Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of pledge on 25,00,000 equity shares of Themis Medicare Limited on 27th October, 2026, held by the Vividhmargi Investments Private Limited

This is for your information and record please.

Thanking you,

Yours faithfully,

For Vividhmargi Investments Private Limited

REENA S Digitally signed
by REENA S PATEL
PATEL Date: 2026.10.28
18:06:38 +05'30'

Mrs. Reena S. Patel
Director
DIN: 00228669

Encl.: As above

**Reg 31(1) – creation of encumbrances / pledge by promoters
(file with SE and TC, by Promoters – within 7 working days from encumbrance)**

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Themis Medicare Limited
2	Names of the stock exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
3	Date of reporting	28 th October, 2026
4	Name of the promoter or PAC on whose shares encumbrance has been created /released/ invoked	Vividhmargi Investments Private Limited
5	Details of the creation of encumbrance:	As mentioned below

Sr.	Name of promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)	
		Number	% of total	Number	% of total
(1)	(2)	(3)	(4)	(5)	(6)
1	Vividhmargi Investments Private Limited	2,44,29,460	26.52	45,00,000	4.89

Sr.	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares \$ (Creation)	
	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total
(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	Creation	27/10/2026	Pledge of Shares	Pledge of Shares in favor of CTL Trusteeship Limited in relation to NCDs Lender: Kotak Credit Opportunities Fund	25,00,000	2.71	CTL Trusteeship Limited	70,00,000	7.60

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Vividhmargi Investments Private Limited

Digitally signed by
REENA S PATEL
Date: 2026.10.28
18:06:59 +05'30'

Mrs. Reena S. Patel

Director

DIN: 00228669

Date: 28th October, 2026

Place: Mumbai

Format for disclosure of reasons for encumbrance

1	Name of listed company	Themis Medicare Limited
2	Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited and National Stock Exchange of India Limited
3	Name of the promoter(s) / PACs whose shares have been encumbered	Vividhmargi Investments Private Limited
4	Total promoter shareholding in the listed company	6,18,03,990 Equity shares
5	Encumbered shares as a % of promoter shareholding	4.05%
6	Whether encumbered share is 50% or more of promoter shareholding	No
7	Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 27/10/2026)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge of Equity Shares pursuant to the Debenture Trust Deed executed between the parties.	
No. and % of shares encumbered		No. of Shares: 25,00,000 Equity Shares % of total share capital: 2.71%	
Specific details about the Encumbrance	Name of the entity in whose favour shares encumbered (X)	CTL Trusteeship Limited (acting as Debenture Trustee)	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. CTL Trusteeship Limited is engaged in the business of providing Debenture Trustee and Security Trustee services.	
	Names of all other entities in the agreement	Listed company and its group companies (if any)	Debenture Trust Deed is executed between CTL Trusteeship Ltd, and OSS Software Solutions Pvt. Ltd, Vividhmargi Trust, Vividhmargi Investments Private Limited, Dr. Sachin Patel and Pharmaceutical Business Group (India) Ltd.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes,	Yes, Debentures
		1. Name of the issuer	OSS Software Solutions Labs Private Limited
		2. Details of the debt instrument	Unrated, Unlisted, Secured, Redeemable Non-Convertible Debentures.

		3. Whether the debt instrument is listed on stock exchanges?	No
		4. Credit Rating of the debt instrument	Not Applicable
		5. ISIN of the instrument	INE2WFJ07017
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)		Rs. 23,80,25,000 (25,00,000 Equity Shares* Rs. 95.21 WVAP)
	Amount involved (against which shares have been encumbered) (B)		Rs. 135,00,00,000
	Ratio of A / B		1:2.10
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)		Personal use by promoters and PACs