

Date: 31.05.2024

To,

BSE Limited

PhirozeJeejeebhoy Towers

Dalal Street

Mumbai- 400001, India

National Stock Exchange of India Limited

Exchange Plaza

BandraKulra Complex

Bandra East

Mumbai 400 051

Dilip Buildcon Limited

Plot No- 5, Inside Govind Narayan Singh Gate,

Chuna Bhatti, Kolar Road,

Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter(s) to the Target Company for release of encumbrance of shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, this is to inform you that the Aditya Birla Finance Limited has released 10,40,000 equity shares pledged in their favour.

Please find enclosed the disclosure to the Company in the prescribed format in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your perusal.

Request you to kindly take the same on record and oblige.

Thanking you


Dilip Suryavanshi

Enclosure:- Disclosure in the prescribed format in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC)					Dilip Buildcon Limited								
Names of the stock exchanges where the shares of the target company are listed					BSE Limited and National Stock Exchange of India Limited								
Date of reporting					31.05.2024								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Dilip Suryavanshi								
Details of the creation of encumbrance:					Pledge release of shares								
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation)	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Dilip Suryavanshi	5,51,07,987	37.69	1,14,74,280	7.85	Pledge Release	29.05.2024	Pledge	Availed Term Loan Facility	10,40,000	0.71	Aditya Birla Finance Limited	1,04,34,280	7.14

Signature :

Dilip Suryavanshi
Promoter

Place : Bhopal

Date : 31.05.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.