DHFL
Changing Rules Changing Lives

DHFL/2012/CSD/274 28th December, 2012

***By Hand Delivery / Facsimile Message***

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| The Manager<br>Listing Department<br>Bombay Stock Exchange Ltd.<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai- 400 001<br>Fax no. 2272 2082 / 3132 | The Manager<br>Listing Department<br>National Stock Exchange of India Limited,<br>'Exchange Plaza', C-1, Block G,<br>Bandra- Kurla Complex,<br>Bandra (East), Mumbai- 400 051.<br>Fax No. 26598237 / 38 |
| **Scrip Code : 511072** | **DHFL** |

Dear Sirs,

***Re : Approval of the Competition Commission of India to the Scheme of Amalgamation***

With reference to Scheme of Amalgamation of First Blue Home Finance Limited (the Transferor Company I) and DHFL Holdings Private Limited (the Transferor Company II) with Dewan Housing Finance Corporation Limited (the Transferee Company ) , under Sections 391 to 394 and other applicable provisions of the Companies Act, 1956, notice was filed by the said parties to the combination , under Section 6(2) of the Competition Act, 2002 seeking approval of the Competition Commission of India (CCI) for the proposed Scheme of Amalgamation.

We have to inform you that the approval of the CCI to the aforesaid Scheme vide its order under Section 31(1) of the Competition Act, 2002, bearing the Combination Registration No. C-2012/11/92, dated 13th December, 2012 was issued and the certified copy of the order was published on 28th December, 2012 on the website of CCI.

Kindly acknowledge receipt and take the same on record.

Yours sincerely,
*for* Dewan Housing Finance Corporation Limited

S. Y. Sankhe
Company Secretary