



RAMKRISHNA FORGINGS LIMITED

REGD. & CORPORATE OFFICE:

"RAMKRISHNA CHAMBERS"
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CIN NO. : L74210WB1981PLC034281

Date: 25th May 2018

The Listing Department Bombay Stock Exchange PJ Towers Dalal Street Mumbai – 400 001 <u>BSE SCRIP CODE: 532527</u>	The Listing Department National Stock Exchange of India Limited "Exchange Plaza" C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051 <u>NSE SYMBOL: RKFORGE</u>
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Dear Sir / Madam,

Sub: Compliance under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify and confirm that there has been no deviation in the use of Qualified Institutional Placement (QIP) proceeds from the objects stated in the Placement Document dated 18th July, 2017.

Please refer the following statement of the utilisation of the QIP proceeds as on 31st March, 2018.

The purpose of fund raising as mentioned in the Placement Document dated 18th July, 2017 was for capital expenditure for ongoing and future expansion projects, acquisition, working capital, repayment of loans and for general corporate purposes. The proceeds have been utilized for the purpose for which it was raised.

Particulars	Amount (Rs. in lakhs)
Gross Proceeds of QIP Issue	19,999.99
Utilization:	
Amount towards QIP expenses	322.26
Amount utilised for the purpose as mentioned above	19,677.73
Total	19,999.99

The above statement has been placed before the Audit Committee meeting held on 25th May, 2018. The Audit Committee has reviewed that there is no deviation in the use of QIP proceeds from the objects stated in the Placement Document.

Thanking You,

Yours truly,

For Ramkrishna Forgings Limited

Rajesh Mundhra
Company Secretary



WORKS

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