DISCLOSURE IN ACCORDANCE WITH REGULATION 52(4) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS, 2015

1. Credit Rating as on September 30, 2017

Rating Instrument	India Ratings	CARE Ratings	ICRA	CRISIL Ratings
Non Convertible Debentures	IND AA'/Stable	CARE AA+	ICRA AA/Stable	CRISIL AA-/STABLE
Subordinate Debt	IND AA'/Stable	CARE AA+	-	CRISIL AA-/STABLE
Commercial Paper	IND A1+	CARE A1+	ICRA A1+	CRISIL A1+
Cash Credit/Term Loan/Working Capital Demand Loan	IND AA'		-	-
Fixed Deposit	IND tAA	CARE AA+(FD)	MAA+(Stable)	FAA (Stable)

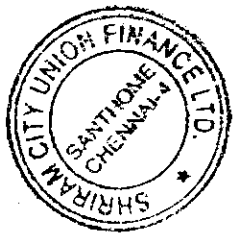
There is no change in credit rating during the half year ending September 30, 2017.

2. Debt Equity Ratio as on September 30, 2017: 1.00 : 3.62
3. Principal and Interest on all Secured Redeemable Non Convertible Debentures due for payment during the half year ended on September 30, 2017 were paid on respective due dates.

Tranche	Series	ISIN	Interest("I")/Principal("P")	Due Dates	Amount rs. In Crores	Actual date of payment	Category
26	II	INE722 A07596	P+I	1-Jun-17	18.98	1-Jun-17	PP
27	II	INE722 A07612	I	17-Jun-17	3.73	17-Jun-17	PP
27	II	INE722 A07612	I	17-Jun-17	0.93	17-Jun-17	PP
28	II	INE722 A07620	I	22-Jun-17	3.72	22-Jun-17	PP
28	II	INE722 A07620	I	22-Jun-17	0.93	22-Jun-17	PP
30	II	INE722 A07661	P+I	10-Jul-17	3.21	10-Jul-17	PP
21	II	INE722 A07372	P+I	12-Jul-17	23.81	12-Jul-17	PP
24	II	INE722 A07406	P+I	26-Jul-17	11.08	26-Jul-17	PP
31	II	INE722 A07679	P+I	16-Aug-17	1.82	16-Aug-17	PP
31	II	INE722 A07679	P+I	16-Aug-17	1.37	16-Aug-17	PP
NA	I/2014	INE722 A07539	P+I	3-May-17	39.12	3-May-17	PI
NA	I/2014	INE722 A07547	I	3-May-17	9.2	3-May-17	PI
NA	I/2014	INE722 A07562	P+I	3-May-17	10.61	3-May-17	PI

Public Issue ("PI"), Private Placement ("PP"), Principal ("P"), Interest ("I")





4. Due dates for payment of principal and Interest in respect of Secured redeemable Non Convertible Debentures for the half year ending March 31, 2018.

Sl. No.	Tranche	Series	ISIN	Interest("I")/ Principal("P")	Due Dates	Amount in Crores	Category
1	7	II	INE722A07166	P + I	23-Nov-17	7.37	PP
2	8	II	INE722A07174	P + I	13-Dec-17	27.63	PP
3	9	II	INE722A07182	I	4-Feb-18	0.42	PP
4	1	II	INE722A08081	I	13-Dec-17	6.3	PP
5	2	II	INE722A08099	I	7-Jan-18	1.58	PP
6	32	II	INE722A07687	I	30-Oct-17	6.75	PP
7	2	VII	INE722A07711	I	9-Oct-17	8.3	PP
8	NA	I/2012	INE722A07422	P + I	6-Oct-17	14.14	PI
9	NA	I/2012	INE722A07448	P + I	6-Oct-17		PI
10	NA	I/2013	INE722A07463	P + I	4-Jan-18	3.53	PI
11	NA	I/2013	INE722A07471	I	4-Jan-18	5.73	PI
12	NA	I/2013	INE722A07497	P + I	4-Jan-18	4.23	PI
13	NA	I/2013	INE722A07513	I	4-Jan-18	0.15	PI

5. Capital redemption Reserve as on September 30,, 2017 is Rs. 23.29 Crores
6. Debenture Redemption Reserve as of September 30 , 2017 : Rs. 60.89 Crores

Series	Public issue NCD	Outstanding Amount	DRR to be created	DRR as on 30.09.2017
		Rs. In Crores		
I	2012	111.16	27.79	27.79
I	2013	85.59	21.50	16.45
I	2014	95.12	23.78	16.45

7. Net worth of the Company as on September 30, 2017: Rs. 5328.50 Crores
8. Net Profit for the year ended September 30, 2017: Rs.392.16 Crores
9. Basic Earnings Per Equity Share of Rs.10 each for the year ended September 30, 2017: Rs.59.48.

For Shriram City Union Finance Limited

R Duruvasan
Managing Director
DIN: 00223052

Chennai
Date : November 2, 2017

SHRIRAM CITY UNION FINANCE LTD. SANTHOME CHENNAI-4