RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

T +91 22 3303 1000
F +91 22 3303 6664

October 18, 2017

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Details of Non-Convertible Debentures issued on private placement under SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

This has reference to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding intimation of details of Non-Convertible Debentures issued by the Company for the period from July 1, 2017 to September 30, 2017. In this regard, we hereby submit the details as per Annexure 'A'.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

**Atul Tandon**
**Company Secretary & Compliance Officer**

Encl.: As Above.

CC:

**National Securities Depository Limited**
4th Floor, 'A' Wing, Trade World Kamala Mills Compound, Senapati Bapat Marg, Lower Parel,
Mumbai 400 013

**Central Depository Services (India) Limited**
Phiroze Jeejeebhoy Towers,17th Floor,
Dalal Street, Fort,
Mumbai 400 001

Annexure A

| Name of the issuer | ISIN | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option if any | | Amount issued (in Rs.) | Amount outstanding (in Rs.) | Listed / Unlisted | Name of Debenture Trustee | Category |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | Put Option Details | Call Option Details | | | | | |
| Reliance Capital Limited | INE013A074O3 | July 11, 2017 | July 16, 2018 | Market Linked | On Maturity | N.A. | N.A. | 3,20,00,000.00 | 3,20,00,000.00 | Unlisted | Vistra ITCL (India) Limited | Structured |
| Reliance Capital Limited | INE013A075O0 | July 11, 2017 | October 4, 2018 | Market Linked | On Maturity | N.A. | N.A. | 1,60,00,000.00 | 1,60,00,000.00 | Unlisted | Vistra ITCL (India) Limited | Structured |
| Reliance Capital Limited | INE013A076O8 | July 28, 2017 | October 28, 2028 | 8.32% p.a. | Annually & on Maturity | N.A. | N.A. | 4,00,00,00,000.00 | 4,00,00,00,000.00 | Listed | Vistra ITCL (India) Limited | Plain Vanilla |
| Reliance Capital Limited | INE013A077O6 | August 9, 2017 | October 4, 2018 | Market Linked | On Maturity | N.A. | N.A. | 94,00,000.00 | 94,00,000.00 | Unlisted | Vistra ITCL (India) Limited | Structured |
| Reliance Capital Limited | INE013A078O4 | August 18, 2017 | September 18, 2018 | 7.50% p.a. | Annually & on Maturity | N.A. | N.A. | 2,00,00,00,000.00 | 2,00,00,00,000.00 | Listed | Vistra ITCL (India) Limited | Plain Vanilla |
| Reliance Capital Limited | INE013A079O2 | September 4, 2017 | October 4, 2018 | Market Linked | Annually & on Maturity | N.A. | N.A. | 1,40,00,000.00 | 1,40,00,000.00 | Unlisted | Vistra ITCL (India) Limited | Structured |
| Reliance Capital Limited | INE013A070P8 | September 4, 2017 | December 4, 2018 | Market Linked | Annually & on Maturity | N.A. | N.A. | 80,00,000.00 | 80,00,000.00 | Unlisted | Vistra ITCL (India) Limited | Structured |
| Reliance Capital Limited | INE013A071P6 | September 6, 2017 | March 6, 2023 | Market Linked | Annually & on Maturity | N.A. | N.A. | 5,50,00,000.00 | 5,50,00,000.00 | Listed | Vistra ITCL (India) Limited | Structured |
| Reliance Capital Limited | INE013A072P4 | September 28, 2017 | October 8, 2018 | Market Linked | Annually & on Maturity | N.A. | N.A. | 1,87,00,000.00 | 1,87,00,000.00 | Unlisted | Vistra ITCL (India) Limited | Structured |
| Reliance Capital Limited | INE013A073P2 | September 28, 2017 | November 16, 2018 | Market Linked | Annually & on Maturity | N.A. | N.A. | 1,88,00,000.00 | 1,88,00,000.00 | Unlisted | Vistra ITCL (India) Limited | Structured |

