Panacea Biotec

Innovation in support of life

5th July, 2018

The Manager, Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai - 400 051.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001
National Securities Depository Limited Trade World, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.	Central Depository Services (India) Ltd. Marathon Futurex, A-Wing, 25th Floor, NM Joshi Marg, Lower Parel, Mumbai 400 013

Reg.: Details of Shares dematerialised during June, 2018

Ref.: Regulation 54(5) of the SEBI (Depositories and Participants) Regulations, 1996

Dear Sir,

This is with reference to CDSL's Operating Instructions for Issuers/RTAs, which states that the Issuer /RTA shall inform the details of the securities dematerialised to all the Stock Exchanges where the securities are listed. Accordingly, we are enclosing herewith the data of shares dematerialised during the month of June, 2018 as **Annexure - 1**.

We would also like to confirm that the total number of shares dematerialised as on 30.06.2018, were as under:

NSDL	57,661,341
CDSL	3,259,644
Total	60,920,985

A copy of the certificate obtained from the Company's RTA viz. Skyline Financial Services Pvt. Ltd., regarding shares dematerialised as on 30th June, 2018 is also enclosed as **Annexure - 2**.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking you,

Sincerely yours,
for **Panacea Biotec Ltd.**

Panacea Biotec Ltd.

Vinod Goel
Group CFO and Head Legal & Company Secretary
Encls.: As above

B1 Extn. /G3, Mohan Co-op Indl. Estate,
Mathura Road, New Delhi -110044
Email: vinodgoel@panaceabiotec.com
Phone: D.I.D. +91-11-4167 9015
Fax: +91-11-4167 9070

Annexure - 1

Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

DATA OF SHARES DEMATERIALISED DURING THE MONTH OF JUNE, 2018

A. NATIONAL SECURITIES DEPOSITORY LIMITED

Sl. No.	Demat No.	Demat Date	DR No.	No. of Shares	Folio no.	Name
NIL						
TOTAL (A)				NIL		

B. CENTRAL DEPOSITORY SERVICES (INDIA) LIMITED

Sl. No.	Demat No.	Demat Date	DR No.	No. of Shares	Folio no.	Name
NIL						
TOTAL (B)				NIL		
GRAND TOTAL (A+B)				NIL		

Panacea Biotec Ltd.

Annexure-2

Skyline Financial Services Pvt. Ltd.

SEBI Registered Category-1 Registrars & Share Transfer Agent

Regd. & Corp. Office : D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020
Tel. [illegible], 26812682-83 E-mail : info@skylinerta.com Website : www.skylinerta.com
CIN No. : U74899DL1995PTC071324

Towards Excellence

4 July, 2018

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THE COMPANY SECRETARY
PANACEA BIOTEC LIMITED
B-1 EXTN A-27 MOHAN COOP INDUSTRIAL
ESTATE MATHURA ROAD BADARPUR NEW
DELHI 110044

DEAR SIR/MADAM,

THE DEMAT STATUS REPORT OF YOUR COMPANY IS AS GIVEN BELOW:

	AS ON 31/05/2018	AS ON 30/06/2018	CHANGE IN TOTAL
NSDL	57707555	57661341	
CDSL	3213430	3259644	
TOTAL	60920985	60920985	0

THANKING YOU,

FOR SKYLINE FINANCIAL SERVICES PVT. LTD

(AUTHORISED SIGNATORY)

Mumbai Office : 4A/9 Gundecha Onclave, Kherani Road, Sakinaka, Mumbai-400072
Tel : +91-22-62215779, 28511022, E-mail : mumbai@skylinerta.com