



30th March, 2012

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block- G,
Bandra Kurla Complex,
Bandra (East) Mumbai- 400 051
Fax No. 26598235/8237/8347
Symbol: DELTACORP

Dear Sirs,

Sub.: Outcome of the General Purpose Committee

In line with the Resolution passed by the Board of Directors of the Company on 24th October, 2011 approving the Scheme of Amalgamation of Richtime Realty Private Limited ("RRPL") with Delta Corp Limited ("DCL" or "the Company") and their respective shareholders and creditors ('the Scheme') u/s. 391 to 394 and other applicable provisions of the Companies Act, 1956, and in lieu of the powers delegated by the Board to the General Purpose Committee we hereby submit as follows -

The meeting of the General Purpose Committee was held on March 30, 2012

The salient features of the Scheme are as under:

1. Appointed Date for the Scheme is April 1, 2011
2. Valuation Report of SSPA & Co was approved and fairness opinion of Keynote Corporate Services Limited was also taken on record.
3. Based on the Valuation Report, the share swap ratio is as under:

"335 (Three hundred thirty-five) fully paid up equity share of Rs. 1 each of Delta Corp Limited shall be issued and allotted for every 1 (one) equity share of Rs. 10 each held in Richtime Realty Private Limited"



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1st Floor, Tardeo Road,	Fax	+91 22 4079 4777
Haji Ali, Mumbai 400 034	Email	secretarial@deltacorp.in
India	URL	www.deltacorp.in

4. The Scheme is subject to requisite consent, approval of the requisite majority of the shareholders, lenders, creditors of DCL and RRPL, the relevant stock exchanges, the Bombay High Court, and the permission or approval of the Central Government or any other statutory or regulatory authorities, which by law may be necessary for the implementation of the Scheme.

Request you to take the above on record

Thanking you.

Yours faithfully,

For Delta Corp Limited



Hitesh Kanani

General Manager- Company Secretary and Legal