

DELTA REAL ESTATE CONSULTANCY PRIVATE LIMITED

18 Ali Chambers, Nagindas Master Road, Fort, Mumbai-400 001

Ref:

3rd January, 2011

The Executive Director Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai - 400 001</u>	The Executive Director National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), <u>Mumbai - 400 051</u>
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Dear Sir,

**Ref: Disclosure under Regulation 3(3) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 1997**

Pursuant to Regulation 3(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 (hereinafter referred to as 'SEBI (SAST), 1997') we wish to inform you that we, **DELTA REAL ESTATE CONSULTANCY PRIVATE LIMITED (TRUSTEE COMPANY)** on behalf of **ANJALI J MODY TRUST** propose to acquire **4,701,933 shares** from **Mr. Jaydev Mody** and **20,046,237 shares** from **Mrs. Zia Mody** of **Delta Corp Ltd.**, a company listed on your esteemed stock exchange, on the **10th day of January, 2011** by way of **inter-se transfer of shares amongst the group**. In this connection please find enclosed the disclosure as per regulation 3(3) of the SEBI (SAST), 1997.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

**For DELTA REAL ESTATE CONSULTANCY PRIVATE LIMITED
(TRUSTEE COMPANY)
(ON BEHALF OF ANJALI J MODY TRUST)**



Director/ Authorised Signatory

Encl: As above.

**INFORMATION TO BE FILED WITH STOCK EXCHANGES BY THE ACQUIRER AS
REQUIRED UNDER REGULATION 3(3)**

Name of the Target Company	DELTA CORP LTD.			
Name of the acquirer(s) along with PAC [Referred together as "Acquirers" hereinafter]	DELTA REAL ESTATE CONSULTANCY PRIVATE LIMITED (TRUSTEE COMPANY) ON BEHALF OF ANJALI J MODY TRUST			
Shareholders details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No. of shares	% (shares/ voting rights)	No. of shares	% (shares/ voting rights)
Shareholding/ voting rights of acquirer(s) in target company before and after the proposed acquisition	2,746,667	1.36%	27,494,837	13.62%
Paid up capital of the target company before and after the proposed acquisition	201,808,189	100	201,808,189	100
Type of acquisition (By way of public/ rights/ inter se transfer)	INTER SE TRANSFER			
In case, the acquisition is by way of inter se transfer as per regulations, disclose names of transferors and their shareholding in TC before transfer	Jaydev Mody	19,606,501 Shares	9.72%	
	Zia Mody	60,138,710 Shares	29.80%	
No. and percentage of shares/ voting rights of T.C. proposed to be acquired through the acquisition	Jaydev Mody	No. of shares: 4,701,933	Percentage: 2.33%	
	Zia Mody	No. of shares: 20,046,237	Percentage: 9.93%	
Acquisition price per share	Rs. NIL per share			
Date of proposed acquisition	10 th January, 2011			
Signature of the acquirer / Authorised Signatory				
For DELTA REAL ESTATE CONSULTANCY PRIVATE LIMITED (TRUSTEE COMPANY) (ON BEHALF OF ANJALI J MODY TRUST)				
 Director/ Authorised Signatory Place: Mumbai Date : 3 rd January, 2011				