

DELTA REAL ESTATE CONSULTANCY PRIVATE LIMITED

18, Ali Chambers, Nagindas Master Road, Fort, Mumbai – 400 001.

Tel No. 022 - 2267 9245, Fax 022 - 2267 9246

CIN:- U45400MH2008PTC180800

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Delta Magnets Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	# Name of the Acquirers:- 1) Delta Real Estate Consultancy Private Limited-Trustee of Anjali J Mody Trust 2) Bayside Property Developers Private Limited-Trustee of Aditi J Mody Trust 3) Aryanish Finance and Investments Private Limited-Trustee of Aarti J Mody Trust Name of Promoter, Member of the Promoter Group and Persons Acting in Concert: 1) Ziabai Jaydev Mody jointly with Jaydev Mukund Mody 2) Dr. Ram H. Shroff 3) SSI Trading Private Limited 4) Ms. Kalpana Singhania 5) Ms. Urvi Piramal		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u> a) Shares carrying voting rights	Acquirers-30,03,804 promoter, member of the promoter group and Persons Acting in Concert (other than acquirers)-16,38,393	46.42% 25.32%	46.42% 25.32%
b) Shares in the nature of encumbrance (pledge/lien/ non- disposal	-	-	-

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undertaking/others)			
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	46,42,197	71.74%	71.74%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	Acquirers-10,010	0.15%	0.15%
	promoter, member of the promoter group and Persons Acting in Concert (other than acquirers)- Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	10,010	0.15%	0.15%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	Acquirers- 30,13,814	46.57%	46.57%
	promoter, member of the promoter group and Persons Acting in Concert- 16,38,393	25.32%	25.32%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-

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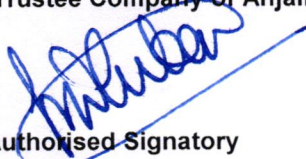
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	46,52,207	71.89%	71.89%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.11.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	64,71,014 Equity Shares of ₹ 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	64,71,014 Equity Shares of ₹ 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/sale.	64,71,014 Equity Shares of ₹ 10/- each.		

Note:

#This disclosure is being made by Delta Real Estate Consultancy Private Limited (as a trustee of Anjali J Mody Trust) on behalf of Promoters and Promoter Group, with regards to acquisitions made by them, from time to time, collectively triggering the Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. However there is no acquisition by any individual Promoter and Promoter Group constituting 2% or more of the shares or voting rights of the Company as specified under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Delta Real Estate Consultancy Private Limited**(Trustee Company of Anjali J Mody Trust)**
Authorised Signatory

Place: Mumbai

Date: 18.11.2015